

THIS FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020.

First Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund

This First Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 18 May 2020 (“First Supplementary Prospectus”) must be read together with the First Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 18 May 2020 (“First Prospectus”).

The Eastspring Investments Global Balanced Target Return Fund (“Fund”) is constituted on 18 May 2020.

The Securities Commission Malaysia has authorised the Fund, and a copy of this First Supplementary Prospectus dated 18 May 2020 and the First Prospectus dated 18 May 2020 (collectively, the “Prospectuses”) have been registered with the Securities Commission Malaysia, who takes no responsibility for their contents. The authorisation of the Fund, and registration of the Prospectuses, should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinions expressed or reports contained in the Prospectuses.

MANAGER

Eastspring Investments Berhad
200001028634 (531241-U)

TRUSTEE

Deutsche Trustees Malaysia Berhad
200701005591 (763590-H)

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020 AND THE FIRST PROSPECTUS DATED 18 MAY 2020. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

THIS FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020.

RESPONSIBILITY STATEMENT

This First Supplementary Prospectus has been reviewed and approved by the directors of Eastspring Investments Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Prospectus false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorised the Fund and a copy of the Prospectuses have been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of the Prospectuses, should not be taken to indicate that the Securities Commission Malaysia recommends the said Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Prospectuses.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Eastspring Investments Berhad, which is responsible for the said Fund and takes no responsibility for the contents in this First Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this First Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in the First Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to the First Supplementary Prospectus or the conduct of any other person in relation to the Fund.

THIS FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020.

Unless otherwise provided in this First Supplementary Prospectus, all the capitalised terms used herein shall have the same meanings ascribed to them in the First Prospectus.

This First Supplementary Prospectus is issued to inform investors that:

- The new company registration numbers for the Manager and the Trustee have been reflected on the cover page, corporate directory section and the 1st paragraph of the background of the Trustee under “Chapter 7 - The Trustee”.
- The definition of “LOFSA” under “Chapter 1 - Definitions” has been deleted and replaced with the definition of “Labuan FSA”.
- The list of documents required when purchasing Units of the Fund under “Chapter 5 - Transaction Information” has been updated.
- The 3rd paragraph of “Purchase Application and Acceptance” under “Chapter 5 - Transaction Information” has been amended.
- The 1st and 4th paragraphs of “How to Pay for An Investment” under “Chapter 5 - Transaction Information” have been amended.
- The warning statement below the section on “How to Keep Track of Your Investment” under “Chapter 5 - Transaction Information” has been amended.
- Caroline Frances Johnston has resigned as a director from the board of directors of Eastspring Investments Berhad with effect from 14 May 2019.
- John Campbell Tupling has been appointed as a director on the board of directors of Eastspring Investments Berhad with effect from 15 August 2019.
- The information in relation to “Approval and Conditions” has been amended.
- The 1st item of “Lodging A Complaint” under “Chapter 12 - Additional Information” has been amended.

1. Amendments to cover page of the First Prospectus

The information of the Manager and the Trustee are hereby deleted and replaced with the following:

MANAGER
EASTSPRING INVESTMENTS BERHAD
200001028634 (531241-U)

TRUSTEE
DEUTSCHE TRUSTEES MALAYSIA BERHAD
200701005591 (763590-H)

2. Amendments to page 1 of the First Prospectus – “Definitions”

The definition of “LOFSA” is hereby deleted and replaced with the following:

“**Labuan FSA**” means the Labuan Financial Services Authority;

3. Amendments to page 3 of the First Prospectus – “Corporate Directory”

The information of the Manager and the Trustee are hereby deleted and replaced with the following:

MANAGER

NAME : **EASTSPRING INVESTMENTS BERHAD**
COMPANY NO. : 200001028634 (531241-U)
REGISTERED OFFICE : Level 25, Menara Hong Leong
No. 6, Jalan Damanlela
Bukit Damansara
50490 Kuala Lumpur
BUSINESS OFFICE : Level 22, Menara Prudential
Persiaran TRX Barat
55188 Tun Razak Exchange
Kuala Lumpur
TELEPHONE NO. : 603-2778 3888
FAX NO. : 603-2789 7220
EMAIL : cs.my@eastspring.com
WEBSITE : www.eastspring.com/my

TRUSTEE

NAME : **DEUTSCHE TRUSTEES MALAYSIA BERHAD**
COMPANY NO. : 200701005591 (763590-H)
REGISTERED OFFICE &
BUSINESS OFFICE : Level 20, Menara IMC
No. 8, Jalan Sultan Ismail
50250 Kuala Lumpur
TELEPHONE NO. : 603-2053 7522
FAX NO. : 603-2053 7526

4. Amendments to page 12 of the First Prospectus – “Transaction Information – How to Purchase Units”

The list of documents required when purchasing Units of the Fund is hereby deleted and replaced with the following:

When purchasing Units of the Fund, investors must forward the following completed documents* to the Manager:

Individual	Non-individual
<ul style="list-style-type: none">• Master account opening form• Transaction form• Proof of payment which is acceptable by the Manager• Suitability assessment form	<ul style="list-style-type: none">• Master account opening form• Transaction form• Proof of payment which is acceptable by the Manager• Suitability assessment form

THIS FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020.

- Certified true copy of identity card, passport or other identification
- Certified true copy of board resolution
- Certified true copy of latest annual return
- Certified true copy of corporate structure (where applicable)
- Certified true copy of identity card or passport of directors and authorised representatives
- Certified true copy of form 24 / return of allotment of shares under section 78 of the Companies Act 2016 (not required for a public listed company or an entity licensed by the SC, BNM or Labuan FSA)
- Certified true copy of form 49 / notification of change in the register of directors, managers and secretaries under section 58 of the Companies Act 2016
- Certified true copy of the constitution (if any)
- Certified true copy of the certificate of incorporation
- Certified true copy of form 13 / application for change of name under section 28 of the Companies Act 2016 (if applicable)
- Certified true copy of form 44 / notification of change in the registered address under section 46 of the Companies Act 2016 (if applicable)
- Personal data protection notice form for directors and authorised representatives

Note:

** The documents listed may be subject to changes from time to time.*

5. Amendments to page 13 of the First Prospectus – “Transaction Information – Purchase Application and Acceptance”

The 3rd paragraph of the purchase application and acceptance is hereby deleted and replaced with the following:

Upon confirming your purchase of Units, you will receive a *confirmation advice*.

6. Amendments to page 13 of the First Prospectus – “Transaction Information – How to Pay for An Investment”

The 1st and 4th paragraphs of how to pay for an investment is hereby deleted and replaced with the following:

1st paragraph

A Unit Holder can make payment via telegraphic or online transfer by submitting the telegraphic or online transfer statement together with the application to the Manager.

4th paragraph

The Manager will not accept any cash payment, cash payment through Automated Teller Machine (“ATM”), or third-party payment (i.e. payment made via an account that is not under the name of the Unit Holder).

7. Amendments to page 15 of the First Prospectus – “Transaction Information”

The warning statement below the section on how to keep track of your investment is hereby deleted and replaced with the following:

<p>THE FUND’S PRINTED ANNUAL AND INTERIM REPORTS ARE AVAILABLE UPON REQUEST.</p>

8. Amendments to page 18 of the First Prospectus – “The Management and the Administration of the Fund – Board of Directors”

- i. The information in relation to Caroline Frances Johnston is hereby deleted.
- ii. The information in relation to John Campbell Tupling is hereby inserted as follows:

John Campbell Tupling
Independent, non-executive director

9. Amendments to page 20 of the First Prospectus – “The Trustee – Background of the Trustee”

The 1st paragraph of the background of the Trustee is hereby deleted and replaced with the following:

Deutsche Trustees Malaysia Berhad (“DTMB”) (Registration No. 200701005591 (763590-H)) was incorporated in Malaysia on 22 February 2007 and commenced business in May 2007. DTMB is registered as a trust company under the Trust Companies Act 1949, with its business address at Level 20, Menara IMC, 8 Jalan Sultan Ismail, 50250 Kuala Lumpur.

10. Amendments to page 25 of the First Prospectus – “Approvals and Conditions”

The information in relation to the approvals and conditions is hereby deleted and replaced with the following:

There are no other approvals required, sought or pending from any relevant authorities in respect of the Fund.

11. Amendments to page 30 of the First Prospectus – “Additional Information – Lodging A Complaint”

The 1st item of lodging a complaint is hereby deleted and replaced with the following:

1. To lodge a complaint or for an internal dispute resolution, you can contact our client services personnel:

(a) via phone to	:	603-2778 1000
(b) via fax to	:	603-2789 7225
(c) via email to	:	cs.my@eastspring.com
(d) via letter to	:	Eastspring Investments Berhad Level 22, Menara Prudential Persiaran TRX Barat 55188 Tun Razak Exchange Kuala Lumpur

The remainder of this page is intentionally left blank.

Second Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund

This Second Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 15 August 2022 (“Second Supplementary Prospectus”) must be read together with the First Supplementary Prospectus dated 18 May 2020 (“First Supplementary Prospectus”) and the First Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 18 May 2020 (“First Prospectus”).

The Eastspring Investments Global Balanced Target Return Fund (“Fund”) is constituted on 18 May 2020.

The Securities Commission Malaysia has authorised the Fund, and a copy of this Second Supplementary Prospectus dated 15 August 2022, the First Supplementary Prospectus dated 18 May 2020 and the First Prospectus dated 18 May 2020 (collectively, the “Prospectuses”) have been registered with the Securities Commission Malaysia, who takes no responsibility for their contents. The authorisation of the Fund, and registration of the Prospectuses, should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or reports contained in the Prospectuses.

MANAGER

Eastspring Investments Berhad
200001028634 (531241-U)

TRUSTEE

Deutsche Trustees Malaysia Berhad
200701005591 (763590-H)

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY PROSPECTUS, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020 AND THE FIRST PROSPECTUS DATED 18 MAY 2020. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE “RISK FACTORS” COMMENCING ON PAGE 6 OF THE FIRST PROSPECTUS DATED 18 MAY 2020 AND ON PAGES 8 - 9 OF THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022.

THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020.

RESPONSIBILITY STATEMENT

This Second Supplementary Prospectus has been reviewed and approved by the directors of Eastspring Investments Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Second Supplementary Prospectus false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorised the Fund and a copy of the Prospectuses have been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of the Prospectuses, should not be taken to indicate that the Securities Commission Malaysia recommends the said Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Prospectuses.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Eastspring Investments Berhad, which is responsible for the said Fund and takes no responsibility for the contents in this Second Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this Second Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in the Second Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to the Second Supplementary Prospectus or the conduct of any other person in relation to the Fund.

This Fund will not be offered for sale in the United States of America, its territories or possessions and all areas subject to its jurisdiction, or to any U.S. Person(s). Accordingly, investors may be required to certify that they are not U.S. Person(s) before making an investment in this Fund.

THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020.

Unless otherwise provided in this Second Supplementary Prospectus, all the capitalised terms used herein shall have the same meanings ascribed to them in the First Prospectus dated 18 May 2020 and the First Supplementary Prospectus dated 18 May 2020 (“First Prospectus”).

This Second Supplementary Prospectus is issued to inform investors that:

- The term “interim” has been replaced with “semi-annual”.
- The definitions of “Deed” and “SC” under “Chapter 1 – Definitions” have been amended.
- The definition of “U.S. (United States) Person(s)” has been inserted under “Chapter 1 – Definitions”.
- The information of the Manager and the Trustee under “Chapter 2 – Corporate Directory” has been amended.
- The 5th bullet point in relation to the risk management strategies under “Chapter 3 – Fund Information” has been amended.
- The 6th bullet point in relation to the risk management strategies under “Chapter 3 – Fund Information” has been inserted.
- The information in relation to the 2nd, 4th and the last paragraphs of the investment restrictions and limits under “Chapter 3 – Fund Information” has been amended.
- The information in relation to the Deed under “Chapter 3 – Fund Information” has been amended.
- The information in relation to the suspension of repurchase request risk under “Risk Factors – General Risks of Investing in Unit Trust Fund” has been inserted.
- The information in relation to the other expenses related to the Fund under “Chapter 4 – Fees, Charges And Expenses” has been amended.
- The information in relation to rebates and soft commissions under “Chapter 4 – Fees, Charges And Expenses” has been amended.
- The information in relation to the distribution channels under “Chapter 5 – Transaction Information” has been amended.
- The information in relation to how to purchase Units under “Chapter 5 – Transaction Information” has been amended.
- The information in relation to the purchase application and acceptance under “Chapter 5 – Transaction Information” has been amended.
- The information in relation to the 3rd paragraph of how to pay for an investment under “Chapter 5 – Transaction Information” has been amended.
- With effect from 31 August 2022, the settlement period for the redemption request will be revised to seven (7) Business Days. Hence, the information in relation to how to redeem Units under “Chapter 5 – Transaction Information” has been amended.

THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020.

- With effect from 31 August 2022, the cooling-off right and the period to refund the cooling-off proceeds will be revised. Hence, the information in relation to the 3rd to 9th paragraphs of the cooling-off period & cooling-off right under “Chapter 5 – Transaction Information” has been amended.
- The information in relation to the 1st, 2nd, 3rd and 4th paragraphs of the switching between funds under “Chapter 5 – Transaction Information” has been amended.
- The information in relation to the 7th paragraph of the switching between funds under “Chapter 5 – Transaction Information” has been deleted.
- The information in relation to the 4th paragraph of transfer of Units under “Chapter 5 – Transaction Information” has been amended.
- The information in relation to the last paragraph of transfer of Units under “Chapter 5 – Transaction Information” has been deleted.
- The information in relation to the last paragraph of how to keep track of your investment under “Chapter 5 – Transaction Information” has been amended.
- The information in relation to the suspension of sale and redemption of Units under “Chapter 5 – Transaction Information” has been amended.
- The information in relation to the 6th, 7th, and 8th paragraphs of transaction details under “Chapter 5 – Transaction Information” has been inserted.
- The information in relation to the 2nd and 3rd paragraphs of minimum transfer of Units under “Chapter 5 – Transaction Information” has been deleted.
- The information in relation to the background of the Manager under “Chapter 6 – The Management And The Administration Of The Fund” has been amended.
- The information in relation to the 2nd paragraph of the cross trade policy and the last paragraph of the roles, duties, and responsibilities of the Manager under “Chapter 6 – The Management And The Administration Of The Fund” has been amended.
- Investors may refer to our website <https://www.eastspring.com/my/about-us/management> for more information about our board of directors.
- The information in relation to the investment committee under “Chapter 6 – The Management And The Administration Of The Fund” has been deleted.
- The information in relation to the fund management function under “Chapter 6 – The Management And The Administration Of The Fund” has been amended.
- The information in relation to the other information under “Chapter 6 – The Management And The Administration Of The Fund” has been amended.
- The information in relation to the experience in Trustee business under “Chapter 7 – The Trustee” has been amended.
- The information in relation to the Trustee’s disclosure of material litigation under “Chapter 7 – The Trustee” has been amended.

THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020.

- The information in relation to items (d) and (m) of the permitted expenses payable by the Fund under “Chapter 8 – Salient Terms Of The Deed” has been amended.
- The information in relation to the procedures and processes for termination of the Fund under “Chapter 8 – Salient Terms Of The Deed” has been inserted.
- The information in relation to the provisions governing Unit Holders’ meeting under “Chapter 8 – Salient Terms Of The Deed” has been amended.
- The information in relation to the suspension of dealing in Units under “Chapter 8 – Salient Terms Of The Deed” has been amended.
- The information in relation to the 4th paragraph under “Chapter 10 – Related Party Transactions And Conflict Of Interest” has been amended.
- The information in relation to the 5th paragraph under “Chapter 10 – Related Party Transactions And Conflict Of Interest” has been deleted.
- The information in relation to Deutsche Trustees Malaysia Berhad under “Chapter 10 – Related Party Transactions And Conflict Of Interest” has been amended.
- The taxation adviser’s letter on taxation of the Fund and Unit Holders has been revised.
- The information in relation to item 1 of the lodging a complaint under “Chapter 12 - Additional Information” has been amended.
- The information in relation to the head office and the sales office in Sabah under “Chapter 15 – Directory Of Sales Office” has been amended.

THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020.

1. The term "**interim**" wherever it appears in the First Prospectus has been replaced with "**semi-annual**".

2. Amendments to pages 1 – 2 of the First Prospectus – “Definitions”

(i) The definition of “Deed” is hereby deleted and replaced with the following:

“**Deed**” means the deed dated 9 April 2019 as amended via the first supplemental deed dated 6 April 2022 entered into between the Manager and the Trustee in respect of the Fund as may be modified by a supplemental deed from time to time;

(ii) The definition of “SC” is hereby deleted and replaced with the following:

“**SC**” means the Securities Commission Malaysia;

(iii) The definition of “U.S. (United States) Person(s)” is hereby inserted as follows:

“**U.S. (United States) Person(s)**” means:

- (a) a U.S. citizen (including those who hold dual citizenship or a greencard holder);
- (b) a U.S. resident alien for tax purposes;
- (c) a U.S. partnership;
- (d) a U.S. corporation;
- (e) any estate other than a non-U.S. estate;
- (f) any trust if:
 - (i) a court within the U.S. is able to exercise primary supervision over the administration of the trust; and
 - (ii) one or more U.S. Persons have the authority to control all substantial decisions of the trust;
- (g) any other person that is not a non-U.S. person; or
- (h) any other definition as may be prescribed under any relevant laws including but not limited to the Regulation S under the U.S. Securities Act of 1933 and the Foreign Account Tax Compliance Act, as may be amended from time to time.

Without prejudice to the foregoing, the definition of U.S. Person herein shall include the definition of “United States person” or such similar term applied in the prevailing executive order, which is a signed, written and published directive from the President of the United States of America;

3. Amendments to page 3 of the First Prospectus – “Corporate Directory”

The information of the Manager and the Trustee are hereby deleted and replaced with the following:

MANAGER

NAME	:	EASTSPRING INVESTMENTS BERHAD
REGISTRATION NO.	:	200001028634 (531241-U)
REGISTERED OFFICE	:	Level 25, Menara Hong Leong No. 6, Jalan Damanlela Bukit Damansara 50490 Kuala Lumpur
TELEPHONE NO.	:	603-2694 9999
BUSINESS OFFICE	:	Level 22, Menara Prudential Persiaran TRX Barat 55188 Tun Razak Exchange Kuala Lumpur

THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020.

TELEPHONE NO. : 603-2778 3888
FAX NO. : 603-2789 7220
EMAIL : cs.my@eastspring.com
WEBSITE : www.eastspring.com/my

TRUSTEE

NAME : **DEUTSCHE TRUSTEES MALAYSIA BERHAD**
REGISTRATION NO. : 200701005591 (763590-H)
REGISTERED OFFICE & : Level 20, Menara IMC
BUSINESS OFFICE : No. 8, Jalan Sultan Ismail
50250 Kuala Lumpur
TELEPHONE NO. : 603-2053 7522
FAX NO. : 603-2053 7526
EMAIL : dtmb.rtm@db.com

4. Amendments to page 5 of the First Prospectus – “Fund Information - Risk Management Strategies”

(i) The information in relation to the 5th bullet is hereby deleted and replaced with the following:

5th bullet:

- escalating and reporting investment matters to the committee undertaking the oversight function of the Fund, senior management team, risk management committee and board of directors; and

(ii) A new 6th bullet is hereby inserted under risk management strategies as follows:

6th bullet:

- practising prudent liquidity management to ensure that the Fund maintains reasonable levels of liquidity to meet redemption request. We have established liquidity risk management policies to enable us to identify, monitor and manage the liquidity risk of the Fund in order to meet the redemption requests from the Unit Holders with minimal impact to the Fund as well as safeguarding the interests of the remaining Unit Holders. Such policies have taken into account, amongst others, the asset class of the Fund and the redemption policy of the Fund. To manage the liquidity risk, we have put in place the following procedures:
 - The Fund may hold a maximum of 5% of its NAV in liquid assets. This will allow the Fund to have sufficient buffer to meet the Unit Holders’ redemption request.
 - Regular review by the designated fund manager on the Fund’s investment portfolio including its liquidity profile.
 - Monitoring of the Fund’s net flows against repurchase requests during normal and adverse market conditions are performed as pre-emptive measures in tracking the Fund’s liquidity status to ensure there is sufficient cash holdings in addressing any liquidity concerns,

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which would mitigate potential risks in relation to meeting Unit Holders' redemption requests.

- Suspension of repurchase requests from the Unit Holders under exceptional circumstances where the market value or fair value of a material portion of the Fund's assets cannot be determined. During the suspension period, the repurchase requests from the Unit Holders will not be accepted and such repurchase requests will be dealt on the next Business Day once the suspension is lifted. That being said, the action to suspend repurchase requests from the Unit Holders shall be exercised only as a last resort by the Manager.

5. Amendments to page 5 of the First Prospectus – “Fund Information - Investment Restrictions And Limits”

The information in relation to the 2nd, 4th and the last paragraphs of the investment restrictions and limits is hereby deleted and replaced with the following:

2nd paragraph:

The Fund may invest in CIS that fall within the following categories:

- (a) a CIS authorised or recognised by the SC; or
- (b) a CIS that meets the following criteria:
 - (i) the CIS is constituted and regulated in a jurisdiction where the laws and practices provide the level of investor protection that is at least equivalent to that offered in Malaysia;
 - (ii) the rules on investments, borrowing and lending are substantially similar to the requirements of the Guidelines. This would exclude hedge funds;
 - (iii) the assets of the CIS are managed by an entity which is approved, authorised or licensed by a securities regulator to conduct fund management activities; and
 - (iv) the business of the CIS is reported in half-yearly and annual reports to enable an assessment to be made of the assets and liabilities, income and operations over the reporting period; or
- (c) a CIS that meets the following criteria:
 - (i) the CIS invests in permissible investments under paragraph 6.05(a) to (e) of the Guidelines or real estate;
 - (ii) the CIS meets the criteria imposed on transferable securities as prescribed under paragraph 6.09 of the Guidelines;
 - (iii) the units or shares in the CIS are listed for quotation and traded on a stock exchange that is an eligible market; and
 - (iv) the CIS is not an inverse or leveraged product.

4th paragraph:

- (a) The Fund must invest in at least five (5) CIS at all times;
- (b) The value of the Fund's investment in units or shares of any CIS must not exceed 30% of the Fund's NAV and complies with the following paragraphs under the investment restrictions and limits section of the Fund:
 - (i) paragraph 2 (a);
 - (ii) paragraph 2 (b); or
 - (iii) paragraph 2 (c), excluding CIS that invests in real estate;
- (c) The Fund may invest up to 15% of its NAV in the following permitted investments:
 - (i) money market instruments that are dealt in or under the rules of an eligible market and whose residual maturity does not exceed 12 months; and
 - (ii) placement in short-term deposits;
- (d) The value of the Fund's investment in money market instruments issued by any single issuer must not exceed 15% of the Fund's NAV;

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- (e) The value of the Fund's placement in deposits with any single financial institution must not exceed 20% of the Fund's NAV. However, the single financial institution limit does not apply to placement of deposits arising from:
 - (i) subscription monies received prior to the commencement of investment by the Fund; or
 - (ii) liquidation of investments prior to the termination of the Fund, where the placement of deposits with various financial institutions would not be in the best interests of Unit Holders; or
 - (iii) monies held for the settlement of redemption or other payment obligations, where the placement of deposits with various financial institutions would not be in the best interests of Unit Holders;
- (f) The aggregate value of the Fund's investments in, or exposure to a single issuer through money market instruments and deposits must not exceed 25% of the Fund's NAV;
- (g) The value of the Fund's investments in money market instruments issued by any group of companies must not exceed 20% of the Fund's NAV;
- (h) The Fund's investment in CIS must not exceed 25% of the units or shares in the CIS;
- (i) The Fund's investments in money market instruments must not exceed 10% of the instruments issued by any single issuer. This limit does not apply to money market instruments that do not have a pre-determined issue size; and
- (j) There should be no restriction or limit for instruments issued or guaranteed by the Malaysian government and BNM.

Last paragraph:

The investment restrictions and limits mentioned herein must be complied with at all times based on the most up-to-date value of the Fund's investments. The Manager will notify the SC within seven (7) Business Days of any breach of investment limits and restrictions with the steps taken to rectify and prevent such breach from recurring. However, any breach as a result of any appreciation or depreciation in the value of the Fund's investments, repurchase of Units or payment made out of the Fund, change in capital of a corporation in which the Fund has invested in or downgrade in or cessation of a credit rating, need not be reported to the SC and must be rectified as soon as practicable within three (3) months from the date of the breach. The three (3) months period may be extended if it is in the best interests of Unit Holders and the Trustee's consent is obtained. Such extension will be subject to a monthly review by the Trustee.

6. Amendments to page 6 of the First Prospectus – “Fund Information – Deed”

The information in relation to the Deed is hereby deleted and replaced with the following:

The deed dated 9 April 2019 and the first supplemental deed dated 6 April 2022.

7. Amendments to page 6 of the First Prospectus – “Risk Factors – General Risks of Investing in Unit Trust Fund”

The information in relation to the suspension of repurchase request risk is hereby inserted:

Suspension of repurchase request risk

Having considered the best interests of Unit Holders, the repurchase requests by the Unit Holders may be subject to suspension due to exceptional circumstances, where the market value or fair value of a material portion of the Fund's assets cannot be determined. In such cases, Unit Holders will not be able to redeem their Units and will be compelled to remain invested in the Fund for a longer period of time than the original timeline. Hence, their investments will continue to be subject to the risks inherent to the Fund.

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8. Amendments to page 9 of the First Prospectus – “Fees, Charges and Expenses – Other Expenses Related To The Fund”

The information in relation to other expenses related to the Fund is hereby deleted and replaced with the following:

Only expenses that are directly related and necessary for the operation and administration of the Fund and permitted by the Deed may be charged to the Fund. The list of expenses related to the Fund is set out below:

- commissions or fees paid to brokers or dealers (where applicable);
- auditors’ fee;
- tax adviser’s fee;
- valuation fee*;
- taxes;
- custodial charges (i.e. foreign sub-custodial charges only);
- cost of printing the annual and semi-annual reports;
- remuneration and out of pocket expenses of the person(s) or members of a committee undertaking the oversight function of the Fund;
- any tax now or hereafter imposed by law or required to be paid in connection with any costs, fees and expenses incurred by the Fund; and
- any other expenses allowed under the Deed.

* These are fees for the valuation of any investment of the Fund.

9. Amendments to page 10 of the First Prospectus – “Fees, Charges and Expenses – Rebates And Soft Commissions”

The information in relation to rebates and soft commissions is hereby deleted and replaced with the following:

The Manager, the Trustee and the Trustee’s delegate should not retain any rebates from, or otherwise share in any commission with any broker or dealer in consideration for directing dealings in the investments of the Fund. Accordingly, any rebate and shared commission will be directed to the account of the Fund.

Notwithstanding the aforesaid, the Manager may retain goods and services by way of soft commissions provided by any broker or dealer if the following conditions are met:

- the soft commissions bring direct benefit or advantage to the management of the Fund and may include research and advisory related services;
- any dealing with the broker or dealer is executed on terms which are the most favourable for the Fund; and
- the availability of soft commissions is not the sole or primary purpose to perform or arrange transactions with such broker or dealer and the Manager will not enter into unnecessary trades in order to achieve a sufficient volume of transactions to qualify for soft commissions.

Soft commissions which are not allowed include, among others, entertainment allowance, travel, accommodation and membership fee.

10. Amendments to page 12 of the First Prospectus – “Transaction Information – Distribution Channels”

The information in relation to the distribution channels is hereby deleted and replaced with the following:

The Fund is distributed through the Manager’s head office, branch offices and Authorised Distributors. Please refer to the Directory of Sales Office section at the end of this prospectus for more information.

Should a Unit Holder wish to consider investment, subsequent investment, redemption, switching, cooling-off or transfer of Units, the Unit Holder must complete the relevant transaction forms which can be obtained from the distribution channels of the Manager or download from the Manager’s website, www.eastspring.com/my. Upon confirming the transaction, the Unit Holder will receive a confirmation advice.

Any correspondence will ONLY be sent to the Unit Holder at the correspondence address and/or email address that is registered by the Manager as provided by the Unit Holder in the master account opening form.

Please note that if you are a U.S. Person, you are not eligible to subscribe to Units of the Fund. If we become aware that you are a U.S. Person who holds Units of the Fund, we will issue a notice requiring you to:-

- redeem your Units; or
 - transfer your Units to a non-U.S. Person;
- within thirty (30) days from the date of the said notice.

If you fail to redeem or transfer your Units within the stipulated period, we shall have the right to compulsorily repurchase all the Units held by you after thirty (30) calendar days from the date of the said notice. The Manager shall pay you the redemption proceeds via e-payment ONLY according to your bank account details as stated in your myEastspring account or in the master account opening form or redemption form, or in such other manner as determined by the Manager on a case to case basis, no later than seven (7) Business Days from the date that the Manager repurchase all the Units held by you.

11. Amendments to page 12 of the First Prospectus – “Transaction Information – How To Purchase Units”

The information in relation to how to purchase Units is hereby deleted and replaced with the following:

- (i) Online submission via myEastspring

Individual investor can register for a “myEastspring” account at www.myeastspring.com.my by uploading the following required documents for account opening with the assistance from a UTC:

- Images of identity card (Malaysian or Singaporean) or valid unexpired passport (foreigner) or other identification such as police identity card or army identity card (front and back); and
- Utility bill, driver’s license, bank statement, international travel documents issued by a foreign government or the United Nations or any other reliable and independent identification document* and electronic data* where the name matches the name of the investor; and
- Student identity card or birth certificate (where applicable, for minor joint holder who is below 18 years old).

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Upon successful account opening, investor may purchase Units of the Fund by executing a buy transaction via online through myEastspring.

* You may get in touch with your UTC or our client services personnel to find out more on the list of independent identification document and electronic data.

(ii) Manual submission

When purchasing Units of the Fund, investors must forward the following completed documents* to the Manager:

Individual	Non-individual
<ul style="list-style-type: none">• Master account opening form• Transaction form• Proof of payment which is acceptable by the Manager• Suitability assessment form• Certified true copy of identity card, passport or other identification	<ul style="list-style-type: none">• Master account opening form• Transaction form• Proof of payment which is acceptable by the Manager• Suitability assessment form• Certified true copy of board resolution• Certified true copy of latest annual return• Certified true copy of corporate structure (where applicable)• Certified true copy of identity card or passport of directors and authorised representatives• Certified true copy of form 24 / return of allotment of shares under section 78 of the Companies Act 2016 (not required for a public listed company or an entity licensed by the SC, BNM or Labuan FSA)• Certified true copy of form 49 / notification of change in the register of directors, managers and secretaries under section 58 of the Companies Act 2016• Certified true copy of the constitution (if any)• Certified true copy of the certificate of incorporation• Certified true copy of form 13 / application for change of name under section 28 of the Companies Act 2016 (if applicable)• Certified true copy of form 44 / notification of change in the registered address under section 46 of the Companies Act 2016 (if applicable)• Personal data protection notice form for directors and authorised representatives

Note:

* The documents listed may be subject to changes from time to time.

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A Unit Holder may be required to forward to the Manager additional documents to authenticate his identification when transacting Units of the Fund. The Manager reserves the right to reject any application without providing any reason.

The Manager allows a Unit Holder the convenience of maintaining all his investments in ONE single master account regardless of the number of funds he invests with the Manager.

12. Amendments to pages 12 - 13 of the First Prospectus – “Transaction Information – Purchase Application And Acceptance”

The information in relation to the purchase application and acceptance is hereby deleted and replaced with the following:

Purchase application should be made before the cut-off time of 4.00 p.m. on any Business Day. The Units will be issued at NAV per Unit calculated at the next valuation point (i.e. forward pricing) after the purchase application is received by the Manager. The cut-off time will be determined based on the transaction submission time (online submission) or stamped time and date made at the Manager’s head office and branch offices (manual submission).

Note: Our Authorised Distributors may have an earlier cut-off time for purchase of Units request. Please check with the respective Authorised Distributors for their respective cut-off time.

When the purchase application is received after the cut-off time stated above, the purchase application will be deemed to have been received on the next Business Day. The Manager reserves the right to vary the terms and conditions of investment and payment modes from time to time, which shall be communicated to you in writing. The Manager reserves the right to reject any application without providing any reason. The Manager may also reject any application that is incomplete and/or not accompanied by the required documents.

13. Amendments to page 13 of the First Prospectus – “Transaction Information – How To Pay For An Investment”

The information in relation to the 3rd paragraph of how to pay for an investment is hereby deleted and replaced with the following:

3rd paragraph:

Cheques can be deposited directly into the Manager’s client trust bank account by using a bank deposit slip at any branch of the Manager’s principal bankers stated below. The original client’s copy of the bank deposit slip (proof of payment) and remittance application form (if payment is made with bank draft) must be sent together with the application for Units. Unit Holders are encouraged to indicate their name and Malaysian National Registration Identity Card (“NRIC”) number or passport number (for foreigner) on the bank deposit slip.

14. Amendments to page 13 of the First Prospectus – “Transaction Information – How To Redeem Units”

The information in relation of how to redeem Units is hereby deleted and replaced with the following:

A Unit Holder may redeem all or some of the Units held on any Business Day by executing a sell transaction via online through myEastspring or completing a transaction form.

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Redemption application should be made before the cut-off time of 4.00 p.m. on any Business Day. The Units will be redeemed at NAV per Unit calculated at the next valuation point (i.e. forward pricing) after the redemption application is received by the Manager. The cut-off time will be determined based on the transaction submission time (online submission) or stamped time and date made at the Manager's head office and branch offices (manual submission).

Note: Our Authorised Distributors may have an earlier cut-off time for redemption of Units request. Please check with the respective Authorised Distributors for their respective cut-off time.

When the redemption application is received after the cut-off time stated above, the redemption application will be deemed to have been received on the next Business Day. The Manager reserves the right to vary the terms and conditions for redemption from time to time, which shall be communicated to you in writing.

The Manager shall pay you the redemption proceeds **via e-payment ONLY according to your bank account details as stated in your myEastspring account or in the master account opening form or redemption form**, or in such other manner as determined by the Manager on a case to case basis, no later than seven (7) Business Days* from the date the Manager receives the duly completed redemption application. If you redeem immediately after the purchase of Units, the Manager shall have the right to withhold the redemption application until sufficient time has elapsed to ensure that the amount remitted by you (for purchase of Units) is realised and credited to the Manager's client trust bank account.

*With effect from 31 August 2022, the settlement period for the redemption request will be revised to seven (7) Business Days. Prior to 31 August 2022, the settlement period for the redemption request is within ten (10) calendar days.

15. Amendments to pages 13 - 14 of the First Prospectus – “Transaction Information – Cooling-Off Period & Cooling-Off Right”

The information in relation to the 3rd to 9th paragraphs of the cooling-off period & cooling-off right is hereby deleted and replaced with the following:

3rd to 9th paragraphs:

There is a cooling-off period of six (6) Business Days commencing from the day your application is accepted or deemed to be accepted by the Manager. Within these six (6) Business Days, you have the right to request for withdrawal of the investment. The refund for every Unit held by you pursuant to the exercise of your cooling-off right* are as follows:

- (a) if the NAV per Unit on the day the Units were first purchased (“original price”) is higher than the price of a Unit at the point of exercise of the cooling-off right (“market price”), the market price at the point of cooling-off; or
- (b) if the market price is higher than the original price, the original price at the point of cooling-off; and
- (c) the sales charge per Unit originally imposed on the day the Units were purchased.

* With effect from 31 August 2022, the refund pursuant to a Unit Holder's exercise of cooling-off right will be as mentioned above. Prior to 31 August 2022, the refund would be based on the NAV per Unit on the day the Units were first purchased and the sales charge originally imposed on the day which the Units were purchased.

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Unit Holder may exercise the cooling-off right on any Business Day by executing a sell transaction via online through myEastspring or completing a transaction form.

Cooling-off application should be made before the cut-off time of 4.00 p.m. on any Business Day. The cut-off time will be determined based on the transaction submission time (online submission) or stamped time and date made at the Manager's head office and branch offices (manual submission).

When a cooling-off application is received after the cut-off time stated above, the cooling-off application will be deemed to have been received on the next Business Day. The Manager reserves the right to vary the terms and conditions of cooling-off from time to time, which shall be communicated to you in writing.

Cooling-off proceeds will be refunded to you via e-payment ONLY according to the bank account details as stated in your myEastspring account or in the master account opening form or redemption form, or in such other manner as determined by the Manager on a case to case basis, no later than seven (7) Business Days* from the date the Manager receives the duly completed cooling-off application, provided that the Manager has received cleared funds for the original investment.

* With effect from 31 August 2022, the cooling-off proceeds will be refunded to you within seven (7) Business Days. Prior to 31 August 2022, the cooling-off proceeds would be refunded within ten (10) calendar days.

16. Amendments to page 14 of the First Prospectus – “Transaction Information - Switching Between Funds”

- (i) The information in relation to the 1st, 2nd and 3rd paragraphs of the switching between funds is hereby deleted and replaced with the following:

1st paragraph:

A Unit Holder is allowed to switch the Units held in the Fund to another fund managed by the Manager denominated in the same currency by executing a switch transaction via online through myEastspring or completing a transaction form. There is no switching fee imposed on switching of Units but Unit Holders have to pay the difference of sales charge if Unit Holders wish to switch to another fund with a higher sales charge. However, no sales charge will be imposed if the fund to be switched to has a lower sales charge than the Fund.

2nd paragraph:

There is no limit on the frequency of switching. However, during the initial offer period, the units of other funds are not allowed to switch to Units of the Fund except at the Manager's discretion.

3rd paragraph:

Switching application should be made before the cut-off time of 4.00 p.m. on any Business Day. The Units will be switched at NAV per Unit calculated at the next valuation point (i.e. forward pricing) after the switching application is received by the Manager. The cut-off time will be determined based on the transaction submission time (online submission) or stamped time and date made at the Manager's head office and branch offices (manual submission).

- (ii) To include the following to the 4th paragraph:

4th paragraph:

Note: Our Authorised Distributors may have an earlier cut-off time for switching of Units request. Please check with the respective Authorised Distributors for their respective cut-off time.

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(iii) The information in relation to the 7th paragraph of the switching between funds is hereby deleted.

17. Amendments to pages 14 - 15 of the First Prospectus – “Transaction Information – Transfer Of Units”

(i) To include the following to the 4th paragraph:

4th paragraph:

Note: Our Authorised Distributors may have an earlier cut-off time for switching of Units request. Please check with the respective Authorised Distributors for their respective cut-off time.

(ii) The information in relation to the last paragraph of transfer of Units is hereby deleted.

18. Amendments to page 15 of the First Prospectus – “Transaction Information – How To Keep Track Of Your Investment”

The information in relation to the last paragraph of how to keep track of your investment is hereby deleted and replaced with the following:

Last paragraph:

A Unit Holder may communicate with the Manager via:

Client services tel: 603-2778 1000

Email: cs.my@eastspring.com

19. Amendments to page 15 of the First Prospectus – “Transaction Information – Suspension Of Sale And Redemption Of Units”

The information in relation to the suspension of sale and redemption of Units is hereby deleted and replaced with the following:

The Manager may, in consultation with the Trustee and having considered the interests of Unit Holders, suspend dealing in Units of the Fund due to exceptional circumstances, where there is good and sufficient reason to do so, considering the interests of Unit Holders. The Manager will cease the suspension as soon as practicable after the circumstances which result in the suspension have ceased, and in any event within twenty-one (21) days of the commencement of suspension. The period of suspension may be extended if the Manager satisfies the Trustee that it is in the best interests of the Unit Holders for the dealing in Units to remain suspended and such extension will be subject to weekly review by the Trustee.

The Manager will inform the Unit Holders in a timely and appropriate manner of the decision to suspend dealing in Units of the Fund.

20. Amendments to page 16 of the First Prospectus – “Transaction Information – Transaction Details”

To include the following:

6th paragraph:

In the event the Units carry more than one Unit Holder’s name, i.e. “Joint Application”, the redemption / switching / transfer application will be signed by all the jointholders. If the application specifies “Either Applicant to sign”, any one Unit Holder who is eighteen (18) years old and above will have the authority to sign the application. In all cases, redemption proceeds will be paid to the principal account holder or in the names of both account holders in the register of Unit Holders.

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7th paragraph:

In the event a master account has more than one registered owner, the first-named Unit Holder (as determined by reference to the original master account application form) shall receive the confirmation advices, notices and correspondence with respect to the master account, as well as any redemption proceeds or income distribution or other distributions. In addition, such first-named Unit Holder shall have the voting rights, as permitted, associated with such Units.

8th paragraph:

In the case of jointholders, any one of such jointholders may vote either personally or by proxy as comprised in the jointholding. If the jointholders are present at any meeting either personally or by proxy, the jointholder whose name stands first in the register of Unit Holders shall alone be entitled to vote.

21. Amendments to page 16 of the First Prospectus – “Transaction Information – Transaction Details”- Minimum Transfer (Units)

The information in relation to the 2nd and 3rd paragraphs of the minimum transfer of Units for joint account is hereby deleted.

22. Amendments to page 18 of the First Prospectus – “The Management And The Administration Of The Fund – Background of the Manager”

The information in relation to the background of the Manager is hereby deleted and replaced with the following:

Eastspring Investments Berhad was incorporated in November 2000 and is part of the Prudential Group. The ultimate parent company of the Prudential Group is Prudential plc whose shares are listed on the London, New York, Hong Kong and Singapore stock exchanges. The Manager is a duly approved unit trust management company by the SC since 5 January 2005 and holds a capital markets services licence for fund management and dealing in securities restricted to unit trust funds.

Eastspring Investments companies (excluding joint venture companies) are ultimately wholly-owned/indirect subsidiaries/associate of Prudential plc of the United Kingdom. Eastspring Investments companies (including joint venture companies) and Prudential plc are not affiliated in any manner with Prudential Financial, Inc., a company whose principal place of business is in the United States of America or with the Prudential Assurance Company, a subsidiary of M&G plc (a company incorporated in the United Kingdom).

23. Amendments to page 18 of the First Prospectus – “The Management And The Administration Of The Fund – Roles, Duties And Responsibilities Of The Manager”

The information in relation to the 2nd paragraph of the cross trade policy and the last paragraph of the roles, duties and responsibilities of the Manager are hereby deleted and replaced with the following:

2nd paragraph:

All cross trades will be executed in accordance with the Manager's policy which is in line with the regulatory requirements. Post transactions, all cross trades will be reviewed by the Manager's compliance officer and the committee undertaking the oversight function of the Fund.

Last paragraph:

The Manager has established a risk, compliance and legal department under the supervision of the head of risk, compliance and legal who is responsible for the operational risk, investment risk, legal

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and compliance functions of the Manager. The head of risk, compliance and legal reports to the board of directors. The internal audit unit of the Prudential Group conducts all internal audit functions.

24. Amendments to page 18 of the First Prospectus – “The Management And The Administration Of The Fund – Board of Directors”

The information in relation to board of directors is hereby deleted and replaced with the following:

The board of directors oversee the overall management of the Manager. The board of directors meet every quarter or more frequently, when required. Please refer to <https://www.eastspring.com/my/about-us/management> for more information on our board of directors.

25. Amendments to page 19 of the First Prospectus – “The Management And The Administration Of The Fund – Investment Committee”

The information in relation to the investment committee is hereby deleted.

26. Amendments to page 19 of the First Prospectus – “The Management And The Administration Of The Fund – Fund Management Function”

The information in relation to the fund management function is hereby deleted and replaced with the following:

The Manager’s investment team is headed by the head of investments. The head of investments is supported by a team of experienced fund managers who are responsible to manage the Fund.

Doreen Choo Choy Wan
Head of Investments

Doreen Choo joined the Manager in August 2018 and is the **designated person responsible for the fund management of the Fund**. She is the head of investments and is responsible for all asset classes and investment performance, as well as the growth and development of our investment offering in Malaysia. With more than 20 years of industry experience, Doreen joins us from CIMB-Principal Asset Management Berhad where she has worked for the past 13 years, initially as an equity fund manager and subsequently as Head of Equities in 2015. Doreen previously worked at PricewaterhouseCoopers (PwC) as Manager, Valuation & Strategy (Corporate Advisory) with a particular focus on equity valuations across industries. Doreen is a Chartered Financial Analyst (CFA) charterholder and holds a Degree of Bachelor of Arts in Economics (First Class Honours) from University Malaya.

27. Amendments to page 19 of the First Prospectus – “The Management And The Administration Of The Fund – Other Information”

The information in relation to the other information is hereby deleted and replaced with the following:

Further information on the Manager and fund manager are provided on the Manager’s website.

28. Amendments to page 20 of the First Prospectus – “The Trustee – Experience In Trustee Business”

The information in relation to the experience in Trustee business is hereby deleted and replaced with the following:

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DTMB is part of Deutsche Bank's Securities Services, which provides trust, custody and related services on a range of securities and financial structures. As at 31 March 2022, DTMB is the trustee for two hundred and eight (208) collective investment schemes including unit trust funds, wholesale funds, exchange-traded funds and private retirement schemes.

DTMB's trustee services are supported by Deutsche Bank (Malaysia) Berhad ("DBMB"), a subsidiary of Deutsche Bank, financially and for various functions, including but not limited to financial control and internal audit.

29. Amendments to page 20 of the First Prospectus – "The Trustee – Trustee's Disclosure of Material Litigation"

The information in relation to the Trustee's disclosure of material litigation is hereby deleted and replaced with the following:

As at 31 March 2022, the Trustee (a) has not engaged in any material litigation and arbitration, including those pending or threatened, nor (b) is aware of any facts likely to give rise to any proceedings which might materially affect the business/financial position of the Trustee.

30. Amendments to page 22 of the First Prospectus – "Salient Terms Of The Deed- Permitted Expenses Payable By The Fund"

The information in relation to items (d) and (m) is hereby deleted and replaced with the following:

- (d) fees for the valuation of any investment of the Fund;
- (m) remuneration and out of pocket expenses of the person(s) or members of a committee undertaking the oversight function of the Fund, unless the Manager decides otherwise;

31. Amendments to page 23 of the First Prospectus – "Salient Terms Of The Deed – Termination Of The Fund"

The information in relation to the procedures and processes for termination of the Fund is hereby inserted as follows:

Procedures and Processes for Termination of the Fund

Upon the termination of the Fund, the Trustee shall:

- (a) sell all the Fund's assets then remaining in its hands and pay out of the Fund any liabilities of the Fund, such sale and payment shall be carried out and completed in such manner and within such period as the Trustee considers to be in the best interests of the Unit Holders; and
- (b) from time to time distribute to the Unit Holders, in proportion to the number of Units held by them respectively:
 - (1) the net cash proceeds available for the purpose of such distribution and derived from the sale of the Fund's assets less any payments for liabilities of the Fund; and
 - (2) any available cash produce,

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provided always that the Trustee shall not be bound, except in the case of final distribution, to distribute any of the moneys for the time being in his hands the amount of which is insufficient for payment to the Unit Holders of Ringgit Malaysia Fifty sen (RM0.50) in respect of each Unit and provided also that the Trustee shall be entitled to retain out of any such moneys in his hands full provision for all costs, charges, taxes, expenses, claims and demands incurred, made or anticipated by the Trustee in connection with or arising out of the winding-up of the Fund and, out of the moneys so retained, to be indemnified against any such costs, charges, taxes, expenses, claims and demands; each of such distribution shall be made only against the production of such evidence as the Trustee may require of the title of the Unit Holder relating to the Units in respect of which the distribution is made.

In the event of the Fund being terminated:

- (a) the Trustee shall be at liberty to call upon the Manager to grant the Trustee, and the Manager shall so grant, a full and complete release from the Deed;
- (b) the Manager shall indemnify the Trustee against any claims arising out of the Trustee's execution of the Deed provided always that such claims have not been caused by any failure on the part of the Trustee to exercise the degree of care and diligence required of a trustee as contemplated by the Deed and all relevant laws;
- (c) the Manager and the Trustee shall notify the relevant authorities in such manner as may be prescribed by any relevant law; and
- (d) the Manager or the Trustee shall notify the Unit Holders in such manner as may be prescribed by any relevant law.

32. Amendments to page 24 of the First Prospectus – “Salient Terms Of The Deed – Provisions Governing Unit Holders’ Meeting”

The information in relation to the provisions governing Unit Holders’ meeting is hereby deleted and replaced with the following:

The quorum required for a meeting of Unit Holders shall be five (5) Unit Holders, whether present in person or by proxy; however, if the Fund has five (5) or less Unit Holders, the quorum required for a meeting of Unit Holders of the Fund shall be two (2) Unit Holders, whether present in person or by proxy.

If the meeting has been convened for the purpose of voting on a special resolution, the Unit Holders present in person or by proxy must hold in aggregate at least twenty five per centum (25%) of the Units in circulation at the time of the meeting.

If the Fund has only one (1) remaining Unit Holder, such Unit Holder, whether present in person or by proxy, shall constitute the quorum required for the meeting of the Unit Holders of the Fund.

33. Amendments to page 24 of the First Prospectus – “Salient Terms Of The Deed – Suspension Of Dealing In Units”

The information in relation to the suspension of dealing in Units is hereby deleted and replaced with the following:

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The Manager may, in consultation with the Trustee and having considered the interests of the Unit Holders, suspend the sale and/or redemption of Units due to exceptional circumstances, where there is good and sufficient reason to do so. Where such suspension is triggered, the Manager shall notify all Unit Holders in a timely and appropriate manner of its decision to suspend the sale and/or redemption of Units.

34. Amendments to page 26 of the First Prospectus – “Related Party Transactions And Conflict of Interest”

- (i) The information in relation to the 4th paragraph of the related party transactions and conflict of interest is hereby deleted and replaced with the following:

4th paragraph:

In making an investment transaction for the Fund, the Manager is obliged not to make improper use of its position in managing the Fund to gain, directly or indirectly, any advantage for the Manager or for any other person or to cause detriment to your interests. If the interests of the directors or the members of a committee undertaking the oversight function of the Fund conflict with the interests of the Fund, they will not be allowed to participate in the decision-making process in respect of the matter. Additionally, the Manager’s directors, members of a committee undertaking the oversight function of the Fund and employees have to disclose their personal dealings to the compliance unit, which monitors such dealings.

- (ii) The information in relation to the 5th paragraph of the related party transactions and conflict of interest is hereby deleted.

- (iii) The information in relation to Deutsche Trustees Malaysia Berhad is hereby deleted and replaced with the following:

As the Trustee for the Fund and the Manager’s delegate for the fund accounting and valuation services (where applicable), there may be related party transactions involving or in connection with the Fund within the following events:

- 1) Where the Fund invests in the products offered by Deutsche Bank AG and any of its group companies (e.g. money market placement, etc.);
- 2) Where the Fund has obtained financing from Deutsche Bank AG and any of its group companies, as permitted under the SC’s guidelines and other applicable laws;
- 3) Where the Manager appoints DTMB to perform its back office functions (e.g. fund accounting and valuation); and
- 4) Where DTMB has delegated its custodian functions for the Fund to Deutsche Bank (Malaysia) Berhad.

DTMB will rely on the Manager to ensure that any related party transactions, dealings, investments and appointments are on terms which are the best that are reasonably available for or to the Fund and are on an arm’s length basis as if between independent parties.

While DTMB has internal policies intended to prevent or manage conflicts of interests, no assurance is given that their application will necessarily prevent or mitigate conflicts of interests. The Trustee’s commitment to act in the best interests of the Unit Holders of the Fund does not preclude the possibility of related party transactions or conflicts.

THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020.

35. Amendments to pages 27 – 29 of the First Prospectus – “Taxation Adviser’s Letter On Taxation Of The Fund And Unit Holders”

The information in relation to the taxation adviser’s letter on taxation of the Fund and Unit Holders is hereby deleted and replaced with the following:

**TAXATION ADVISER’S LETTER
ON TAXATION OF THE FUND AND UNIT HOLDERS
(Prepared for inclusion in this Second Supplementary Prospectus)**

PricewaterhouseCoopers Taxation Services Sdn Bhd

Level 10, 1 Sentral, Jalan Rakyat
Kuala Lumpur Sentral
P.O.Box 10192
50706 Kuala Lumpur

The Board of Directors

Eastspring Investments Berhad
Level 22, Menara Prudential
Persiaran TRX Barat
55188 Tun Razak Exchange
Kuala Lumpur

Date : 27 May 2022

TAXATION OF THE FUND AND UNIT HOLDERS

Dear Sirs,

This letter has been prepared for inclusion in the Second Supplementary Prospectus in connection with the Eastspring Investments Global Balanced Target Return Fund (“the Fund”).

The taxation of income for the Fund and the Unit Holders are subject to the provisions of the Malaysian Income Tax Act 1967 (“the Act”). The applicable provisions are contained in Section 61 of the Act, which deals specifically with the taxation of trust bodies in Malaysia.

TAXATION OF THE FUND

The Fund will be regarded as resident for Malaysian tax purposes since the Trustee of the Fund is resident in Malaysia.

(1) Domestic Investments

(i) General Taxation

Subject to certain exemptions, the income of the Fund consisting of dividends, interest (other than interest which is exempt from tax) and other investment income derived from or accruing in Malaysia, after deducting tax allowable expenses, is liable to Malaysian income tax at the rate of 24 percent.

THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020.

Gains on investments in Malaysia by the Fund will not be subject to Malaysian income tax.

(ii) Dividends and Other Exempt Income

Effective 1 January 2014, all companies would adopt the single-tier system. Hence dividends received would be exempted from tax and the deductibility of expenses incurred against such dividend income would be disregarded. There will no longer be any tax refunds available for single-tier dividends received. Dividends received from companies under the single-tier system would be exempted.

The Fund may receive Malaysian dividends which are tax exempt. The exempt dividends may be received from investments in companies which had previously enjoyed or are currently enjoying the various tax incentives provided under the law. The Fund will not be taxable on such exempt income.

Interest or discount income derived from the following investments is exempt from tax:

- (a) Securities or bonds issued or guaranteed by the government of Malaysia;
- (b) Debentures¹ or sukuk, other than convertible loan stocks, approved or authorised by, or lodged with, the Securities Commission Malaysia; and
- (c) Bon Simpanan Malaysia issued by Bank Negara Malaysia.

Interest derived from the following investments is exempt from tax:

- (a) Interest paid or credited by any bank or financial institution licensed under the Financial Services Act 2013 and Islamic Financial Services Act 2013;
- (b) Interest paid or credited by any development financial institution regulated under the Development Financial Institutions Act 2002;
- (c) Bonds, other than convertible loan stocks, paid or credited by any company listed in Bursa Malaysia Securities Berhad ACE Market; and
- (d) Interest paid or credited by Malaysia Building Society Berhad².

The interest or discount income exempted from tax at the Fund level will also be exempted from tax upon distribution to the Unit Holders.

Exception: -

i. Wholesale money market fund

With effect from 1 January 2019, the exemption shall not apply to interest paid or credited to a unit trust that is a wholesale money market fund.

ii. Retail money market fund ("RMMF")

Based on the Finance Act 2021, the interest income of a RMMF will remain tax exempted under Paragraph 35A, Schedule 6 of the Act. However, resident and non-resident Unit Holders (other than individual Unit Holders), who receive income distributed from interest income of the RMMF which are exempted under Paragraph 35A of Schedule 6, will be subject to withholding tax ("WHT") at the rate of 24 percent. This new WHT was effective from 1 January 2022 onwards.

¹ Structured products approved by the Securities Commission Malaysia are deemed to be "debenture" under the Capital Markets and Services Act, 2007 and fall within the scope of exemption.

² Exemption granted through letters from Ministry of Finance Malaysia dated 11 June 2015 and 16 June 2015 and it is with effect YA 2015.

THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020.

The WHT is to be withheld and remitted by the RMMF to the tax authorities within 30 days upon distribution of the income to the Unit Holders.

(2) Foreign Investments

With effect from 1 January 2022, the exemption of foreign-sourced income received in Malaysia is only applicable to a person who is a non-resident.

The Ministry of Finance subsequently announced on 30 December 2021 that subject to conditions, which will be set out in guidelines to be issued by the Inland Revenue Board (“IRB”), the following foreign-sourced income received from 1 January 2022 to 31 December 2026 (5 years) will continue to be exempted from Malaysian income tax:

- Dividend income received by resident companies and limited liability partnerships.
- All classes of income received by resident individuals, except for resident individuals which carry on business through a partnership.

Based on clarifications from the IRB, foreign-sourced income (e.g. dividends, interest, etc.) of a resident Fund which is received in Malaysia will be subject to tax. There will be a transitional period from 1 January 2022 to 30 June 2022 where foreign-sourced income remitted to Malaysia will be taxed at the rate of 3% on gross income. From 1 July 2022 onwards, any foreign-sourced income remitted to Malaysia will be subject to Malaysian income tax at the rate of 24% for a resident Fund.

Such income from foreign investments may be subject to taxes or withholding taxes in the specific foreign country. Subject to meeting the relevant prescribed requirements, the Fund in Malaysia is entitled for double taxation relief on any foreign tax suffered on the income in respect of overseas investment.

Gains on disposal of foreign investments by the Fund will not be subject to Malaysian income tax.

The foreign income subjected to Malaysian tax at the Fund level will also be taxable upon distribution to the Unit Holders. However, the income distribution from the Fund will carry a tax credit in respect of the Malaysian tax paid by the Fund. Unit Holders will be entitled to utilise the tax credit against the tax payable on the income distribution received by them.

(3) Hedging Instruments

The tax treatment of hedging instruments would depend on the particular hedging instruments entered into.

Generally, any gain / loss relating to the principal portion will be treated as capital gain / loss. Gains / losses relating to the income portion would normally be treated as revenue gains / losses. The gain / loss on revaluation will only be taxed or claimed upon realisation. Any gain / loss on foreign exchange is treated as capital gain / loss if it arises from the revaluation of the principal portion of the investment.

(4) Tax Deductible Expenses

Expenses wholly and exclusively incurred in the production of gross income are allowable as deductions under Section 33(1) of the Act. In addition, Section 63B of the Act provides for tax deduction in respect of managers’ remuneration, expenses on maintenance of the register of Unit Holders, share registration expenses, secretarial, audit and accounting fees, telephone charges, printing and stationery costs and postages based on a formula subject to a minimum of 10 percent and a maximum of 25 percent of the expenses.

THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020.

(5) Income from Malaysia Real Estate Investment Trusts (“REITs”)

Income from distribution from REITs listed on Bursa Malaysia will be received net of final withholding tax of 10 per cent³. No further tax will be payable by the Fund on the distribution. Distribution from such income by the Fund will also not be subject to further tax in the hands of the Unit Holders.

(6) Real Property Gains Tax (“RPGT”)

With effect from 1 January 2019, any gains on disposal of real properties or shares in real property companies⁴ would be subject to RPGT as follows:-

Disposal time frame	RPGT rates (Companies incorporated in Malaysia and Trustee of a trust)
Within 3 years	30%
In the 4 th year	20%
In the 5 th year	15%
In the 6 th year and subsequent years	10%

(7) Sales and Service Tax (“SST”)

Effective from 1 September 2018, SST has been reintroduced to replace the Goods and Services Tax (“GST”). Both the Sales Tax Act 2018 and Services Tax Act 2018 have been gazetted on 28 August 2018. The rates for sales tax are nil, 5%, 10% or a specific rate whereas the rate for service tax is at 6 percent.

Sales tax will be chargeable on taxable goods manufactured in or imported into Malaysia, unless specifically exempted by the Minister. Whereas only specific taxable services provided by specific taxable persons will be subject to service tax. Sales tax and service tax are single stage taxes. As such, SST incurred would generally form an irrecoverable cost to the business

In general, the Fund, being a collective investment vehicle, will not be caught under the service tax regime.

Certain brokerage, professional, consultancy or management services obtained by the Fund may be subject to service tax at 6 percent. However, fund management services and trust services are excluded from service tax. With effect from 1 January 2019, service tax will apply to any taxable service that is acquired by any business in Malaysia from a non-Malaysian service provider. In this connection, the Fund, being non-taxable person who acquire imported taxable services (if any) will need to declare its imported taxable services through the submission of prescribed declaration, i.e., Form SST-02A to the Royal Malaysian Customs Department (“RMCD”).

With effect from 1 January 2020, service tax on digital services was implemented at the rate of 6 percent. Under the service tax on digital services, foreign service providers selling digital services to Malaysian consumers are required to register for and charge service tax. Digital services are defined as services which

³ Pursuant to the Finance Act 2019 which was gazette on 31 December 2019, the tax treatment on distribution from REITs applicable to foreign institutional investors and non-corporate investors (including resident and non-resident individuals), i.e. subject to final withholding tax at 10% rate is extended for a period of 6 years, i.e. from year of assessment 2020 to year of assessment 2025.

⁴ A real property company is a controlled company which owns or acquires real property or shares in real property companies with a market value of not less than 75 percent of its total tangible assets. A controlled company is a company which does not have more than 50 members and is controlled by not more than 5 persons.

THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020.

are delivered or subscribed over the internet or other electronic network, cannot be delivered without the use of IT and the delivery of the service is substantially automated.

Furthermore, the provision of digital services has also been prescribed as a taxable service when provided by a local service provider with effect from 1 January 2020. Hence, where the Fund obtains any of the prescribed digital services, those services may be subject to service tax at 6 percent.

TAXATION OF UNIT HOLDERS

Unit Holders will be taxed on an amount equivalent to their share of the total taxable income of the Fund to the extent of the distributions received from the Fund. The income distribution from the Fund will carry a tax credit in respect of the tax paid by the Fund. Unit Holders will be entitled to utilise the tax credit against the tax payable on the income distribution received by them. Generally, no additional withholding tax will be imposed on the income distribution from the Fund; unless the Fund is an RMMF, in which case there is a WHT on distribution from interest income of a RMMF which are exempted under Paragraph 35A of Schedule 6 and distributed to non-individual unitholders.

Non-resident Unit Holders may also be subject to tax in their respective jurisdictions. Depending on the provisions of the relevant country's tax legislation and any double tax treaty with Malaysia, the Malaysian tax suffered may be creditable against the relevant foreign tax.

Corporate Unit Holders, resident⁵ and non-resident, will generally be liable to income tax at 24 percent⁶ on distribution of income received from the Fund. The tax credits attributable to the distribution of income can be utilised against the tax liabilities of these Unit Holders.

Individuals and other non-corporate Unit Holders who are tax resident in Malaysia will be subject to income tax at graduated rates ranging from 1 percent to 30 percent. Individuals and other non-corporate Unit Holders who are not resident in Malaysia will be subject to income tax at 30 percent. The tax credits attributable to the distribution of income will be utilised against the tax liabilities of these Unit Holders.

The distribution of exempt income and gains arising from the disposal of investments by the Fund will be exempted from tax in the hands of the Unit Holders.

Based on the Finance Act 2021, in respect of distribution from a RMMF, resident and non-resident corporate Unit Holders (other than individual Unit Holders), who receive income distributed from interest income of the RMMF which are exempted under Paragraph 35A of Schedule 6, will be subject to WHT at the rate of 24%, effective from 1 January 2022.

⁵ Resident companies with paid up capital in respect of ordinary shares of RM2.5 million and below and having an annual sale of not more than RM50 million will pay tax at 17% for the first RM600,000 of chargeable income with the balance taxed at 24% with effect from YA 2020.

With effect from YA 2009, the above shall not apply if more than –

- (a) 50% of the paid up capital in respect of ordinary shares of the company is directly or indirectly owned by a related company;
- (b) 50% of the paid up capital in respect of ordinary shares of the related company is directly or indirectly owned by the first mentioned company;
- (c) 50% of the paid up capital in respect of ordinary shares of the first mentioned company and the related company is directly or indirectly owned by another company.

"Related company" means a company which has a paid up capital in respect of ordinary shares of more than RM2.5 million at the beginning of the basis period for a YA.

⁶ Pursuant to Finance Act 2021, the income tax rate for a company (other than Micro, Small and Medium Enterprises) will be increased to 33% if a company has chargeable income exceeding RM100,000,000 in YA 2022.

THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020.

For resident corporate Unit Holders, the WHT is not a final tax. The resident corporate Unit Holders will need to subject the income distributed from interest income of a RMMF which are exempted under Paragraph 35A of Schedule 6 to tax in its income tax returns and the attached tax credit i.e., the 24% WHT suffered will be available for set-off against the tax chargeable on the resident corporate Unit Holders.

For non-resident Corporate Unit Holders, the 24% WHT on income distributed from interest income of a RMMF which are exempted under Paragraph 35A of Schedule 6, is a final tax.

Any gains realised by Unit Holders (other than those in the business of dealing in securities, insurance companies or financial institutions) on the sale or redemption of the units are treated as capital gains and will not be subject to income tax. This tax treatment will include in the form of cash or residual distribution in the event of the winding up of the Fund.

Unit Holders electing to receive their income distribution by way of investment in the form of new units will be regarded as having purchased the new units out of their income distribution after tax.

Unit splits issued by the Fund are not taxable in the hands of Unit Holders.

We hereby confirm that the statements made in this report correctly reflect our understanding of the tax position under current Malaysian tax legislation. Our comments above are general in nature and cover taxation in the context of Malaysian tax legislation only and do not cover foreign tax legislation. The comments do not represent specific tax advice to any investors, and we recommend that investors obtain independent advice on the tax issues associated with their investments in the Fund.

Yours faithfully,
for and on behalf of

PRICEWATERHOUSECOOPERS TAXATION SERVICES SDN BHD

Lim Phaik Hoon
Partner

PricewaterhouseCoopers Taxation Services Sdn Bhd have given their written consent to the inclusion of their report as taxation adviser in the form and context in which they appear in this Second Supplementary Prospectus and have not, before the date of issue of the Second Supplementary Prospectus, withdrawn such consent.

36. Amendments to page 30 of the First Prospectus – “Additional Information – Lodging A Complaint”

The information in relation to item 1 of the lodging a complaint is hereby deleted and replaced with the following:

1. To lodge a complaint or for an internal dispute resolution, you can contact our client services personnel:

- (a) via phone to : 603-2778 1000
- (b) via email to : cs.my@eastspring.com
- (c) via letter to : Eastspring Investments Berhad
Level 22, Menara Prudential
Persiaran TRX Barat
55188 Tun Razak Exchange
Kuala Lumpur

37. Amendments to page 33 of the First Prospectus – “Directory Of Sales Office”

(i) The information in relation to the head office is hereby deleted and replaced with the following:

HEAD OFFICE

Eastspring Investments Berhad
Level 22, Menara Prudential
Persiaran TRX Barat
55188 Tun Razak Exchange
Kuala Lumpur
General tel: 603-2778 3888
General fax: 603-2789 7220
Client services tel: 603-2778 1000
Email: cs.my@eastspring.com
Website: www.eastspring.com/my

(ii) The information in relation to the sales office in Sabah is hereby deleted and replaced with the following:

SABAH

Eastspring Investments Berhad
Suite E3, 9th Floor, CPS Tower
Centre Point Sabah
No. 1, Jalan Centre Point
88000 Kota Kinabalu
Sabah

Tel : 6088-238 613
Fax: 6088-232 136

The remainder of this page is intentionally left blank.

Third Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund

This Third Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 15 May 2023 (“Third Supplementary Prospectus”) must be read together with the Second Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 15 August 2022 (“Second Supplementary Prospectus”), the First Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 18 May 2020 (“First Supplementary Prospectus”) and the First Prospectus of Eastspring Global Balanced Target Return Fund dated 18 May 2020 (“First Prospectus”).

The Eastspring Investments Global Balanced Target Return Fund (“Fund”) is constituted on 18 May 2020.

The Securities Commission Malaysia has authorised the Fund, and a copy of this Third Supplementary Prospectus dated 15 May 2023, the Second Supplementary Prospectus dated 15 August 2022, the First Supplementary Prospectus dated 18 May 2020 and the First Prospectus dated 18 May 2020 (collectively, the “Prospectuses”) have been registered with the Securities Commission Malaysia, who takes no responsibility for their contents. The authorisation of the Fund, and registration of the Prospectuses, should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or reports contained in the Prospectuses.

MANAGER

Eastspring Investments Berhad
200001028634 (531241-U)

TRUSTEE

Deutsche Trustees Malaysia Berhad
200701005591 (763590-H)

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020 AND THE FIRST PROSPECTUS DATED 18 MAY 2020. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

THIS THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020 AND THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022.

RESPONSIBILITY STATEMENT

This Third Supplementary Prospectus has been reviewed and approved by the directors of Eastspring Investments Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Third Supplementary Prospectus false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorised the Fund and a copy of the Prospectuses have been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of the Prospectuses, should not be taken to indicate that the Securities Commission Malaysia recommends the said Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Prospectuses.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Eastspring Investments Berhad, which is responsible for the said Fund and takes no responsibility for the contents in this Third Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this Third Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in the Third Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to the Third Supplementary Prospectus or the conduct of any other person in relation to the Fund.

This Fund will not be offered for sale in the United States of America, its territories or possessions and all areas subject to its jurisdiction, or to any U.S. Person(s). Accordingly, investors may be required to certify that they are not U.S. Person(s) before making an investment in this Fund.

THIS THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020 AND THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022.

Unless otherwise provided in this Third Supplementary Prospectus, all the capitalised terms used herein shall have the same meanings ascribed to them in the First Prospectus dated 18 May 2020 as supplemented by the First Supplementary Prospectus dated 18 May 2020 and the Second Supplementary Prospectus dated 15 August 2022 (“First Prospectus”).

This Third Supplementary Prospectus is issued to inform investors that:

- The information in relation to the 1st and the 3rd paragraphs of the investment strategy and asset allocation of the Fund under “Chapter 3 – Fund Information” have been amended to include money market CIS as part of the asset allocation of the Fund.

1. Amendments to page 4 of the First Prospectus – “Fund Information”

- (i) The information in relation to the 1st and 3rd paragraphs of the investment strategy is hereby deleted and replaced with the following:

➤ Investment Strategy

1st paragraph:

The Fund seeks to achieve its objective by investing in a diversified portfolio of local and/or foreign CIS which has exposure to different asset classes including but not limited to equities, fixed income securities and money market instruments.

3rd paragraph:

The Manager will adopt an active asset management in selecting the CIS. The Manager will take into consideration the macroeconomic trend globally and allocate the Fund’s investment based on the below asset allocation:

- 30% - 70% of the Fund’s NAV in equity CIS;
- 30% - 70% of the Fund’s NAV in fixed income and/or money market CIS; and
- Minimum 1% in liquid assets.

- (ii) The information in relation to the asset allocation is hereby deleted and replaced with the following:

➤ Asset Allocation

Asset Class	% of the Fund’s NAV
Equity CIS	30% - 70%
Fixed Income and/or money market CIS	30% - 70%
Liquid assets	Minimum of 1%

The remainder of this page is intentionally left blank.

Fourth Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund

This Fourth Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 3 May 2024 (“Fourth Supplementary Prospectus”) must be read together with the Third Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 15 May 2023 (“Third Supplementary Prospectus”), the Second Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 15 August 2022 (“Second Supplementary Prospectus”), the First Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 18 May 2020 (“First Supplementary Prospectus”) and the First Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 18 May 2020 (“First Prospectus”).

The Eastspring Investments Global Balanced Target Return Fund (“Fund”) is constituted on 18 May 2020.

The Securities Commission Malaysia has authorised the Fund, and a copy of this Fourth Supplementary Prospectus dated 3 May 2024, the Third Supplementary Prospectus dated 15 May 2023, the Second Supplementary Prospectus dated 15 August 2022, the First Supplementary Prospectus dated 18 May 2020 and the First Prospectus dated 18 May 2020 (collectively, the “Prospectuses”) have been registered with the Securities Commission Malaysia, who takes no responsibility for their contents. The authorisation of the Fund, and registration of the Prospectuses, should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or reports contained in the Prospectuses.

MANAGER

Eastspring Investments Berhad
200001028634 (531241-U)

TRUSTEE

Deutsche Trustees Malaysia Berhad
200701005591 (763590-H)

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS FOURTH SUPPLEMENTARY PROSPECTUS DATED 3 MAY 2024, THE THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020 AND THE FIRST PROSPECTUS DATED 18 MAY 2020. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE “RISK FACTORS” COMMENCING ON PAGE 6 OF THE FIRST PROSPECTUS DATED 18 MAY 2020, PAGES 8 – 9 OF THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 AND ON PAGE 4 OF THIS FOURTH SUPPLEMENTARY PROSPECTUS.

THIS FOURTH SUPPLEMENTARY PROSPECTUS DATED 3 MAY 2024 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 AND THE THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023.

RESPONSIBILITY STATEMENT

This Fourth Supplementary Prospectus has been reviewed and approved by the directors of Eastspring Investments Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Fourth Supplementary Prospectus false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorised the Fund and a copy of the Prospectuses have been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of the Prospectuses, should not be taken to indicate that the Securities Commission Malaysia recommends the said Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Prospectuses.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Eastspring Investments Berhad, which is responsible for the said Fund and takes no responsibility for the contents in this Fourth Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this Fourth Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in the Fourth Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to the Fourth Supplementary Prospectus or the conduct of any other person in relation to the Fund.

This Fund will not be offered for sale in the United States of America, its territories or possessions and all areas subject to its jurisdiction, or to any U.S. Person(s). Accordingly, investors may be required to certify that they are not U.S. Person(s) before making an investment in this Fund.

THIS FOURTH SUPPLEMENTARY PROSPECTUS DATED 3 MAY 2024 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 AND THE THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023.

Unless otherwise provided in this Fourth Supplementary Prospectus, all the capitalised terms used herein shall have the same meanings ascribed to them in the First Prospectus dated 18 May 2020 as supplemented by the First Supplementary Prospectus dated 18 May 2020, the Second Supplementary Prospectus dated 15 August 2022 and the Third Supplementary Prospectus dated 15 May 2023

This Fourth Supplementary Prospectus is issued to inform investors that:

- The definition of “Deed” under “Chapter 1 – Definitions” have been amended.
- A new 6th paragraph in relation to the investment strategy on the derivative instruments as permitted investments has been inserted under “Chapter 3 – Fund Information”.
- The information in relation to the permitted investments under “Chapter 3 – Fund Information” has been amended.
- The information in relation to the 4th paragraph in relation to the investment restrictions and limits under “Chapter 3 – Fund Information” has been amended.
- The information in relation to the deed under “Chapter 3 – Fund Information” has been amended.
- The information in relation to the derivatives risk has been inserted under “Chapter 3 – Fund Information”.
- The information in relation to the bases of valuation for the Fund under “Chapter 3 – Fund Information” has been amended.
- The information in relation to the 5th paragraph in relation to the transaction details under “Chapter 5 – Transaction Information” has been amended.
- The information in relation 2nd and 3rd paragraphs of the income reinvestment policy under “Chapter 5 – Transaction Information” have been amended.
- A new 2nd paragraph in relation to the auto reinvestment policy under “Chapter 5 – Transaction Information” has been inserted.

1. Amendments to page 1 of the First Prospectus – “Definitions”

The definition of “Deed” is hereby deleted and replaced with the following:

“**Deed**” means the deed dated 9 April 2019 as amended via the first supplemental deed dated 6 April 2022 and the second supplemental deed dated 15 February 2024 entered into between the Manager and the Trustee in respect of the Fund as may be modified by a supplemental deed from time to time;

2. Amendments to page 4 of the First Prospectus – “Fund Information – Investment Strategy”

A new 6th paragraph is hereby inserted under the investment strategy as follows:

6th paragraph:

The Fund may enter into derivative instruments only for hedging purposes.

3. Amendments to page 5 of the First Prospectus – “Fund Information – Permitted Investments”

The information in relation to the permitted investments is hereby deleted and replaced with the following:

Unless otherwise prohibited by the relevant authorities or any relevant law and provided always that there are no inconsistencies with the objective of the Fund, the Fund is permitted under the Deed to invest in the following:

THIS FOURTH SUPPLEMENTARY PROSPECTUS DATED 3 MAY 2024 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 AND THE THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023.

- CIS;
- Money market instruments;
- Deposits with financial institutions;
- Derivatives (for hedging purposes); and
- Any other form of investments as may be permitted by the relevant authorities from time to time.

4. Amendments to page 5 of the First Prospectus – “Fund Information – Investment Restrictions and Limits”

The information in relation to the 4th paragraph of the investment restrictions and limits is hereby deleted and replaced with the following:

4th paragraph:

- (a) The Fund must invest in at least five (5) CIS at all times;
- (b) The value of the Fund’s investment in units or shares of any CIS must not exceed 30% of the Fund’s NAV and complies with the following paragraphs under the investment restrictions and limits section of the Fund:
 - (i) paragraph 2(a);
 - (ii) paragraph 2(b); or
 - (iii) paragraph 2(c), excluding CIS that invests in real estate;
- (c) The Fund may invest up to 15% of its NAV in the following permitted investments:
 - (i) money market instruments that are dealt in or under the rules of an eligible market and whose residual maturity does not exceed 12 months;
 - (ii) placement in short-term deposits; and
 - (iii) derivatives for the sole purpose of hedging arrangements;
- (d) The value of the Fund’s investment in money market instruments issued by any single issuer must not exceed 15% of the Fund’s NAV;
- (e) The value of the Fund’s placement in deposits with any single financial institution must not exceed 20% of the Fund’s NAV, However, the single financial institution limit does not apply to placement of deposits arising from:
 - (i) subscription monies received prior to the commencement of investment by the Fund; or
 - (ii) liquidation of investments prior to the termination of the Fund, where the placement of deposits with various financial institutions would not be in the best interests of Unit Holders; or
 - (iii) monies held for the settlement of redemption or other payment obligations, where the placement of deposits with various financial institutions would not be in the best interests of Unit Holders;
- (f) The aggregate value of the Fund’s investments in, or exposure to a single issuer through money market instruments, deposits, underlying assets of derivatives and counterparty exposure arising from the use of over-the-counter (“OTC”) derivatives must not exceed 25% of the Fund’s NAV;
- (g) The value of the Fund’s investments in money market instruments issued by any group of companies must not exceed 20% of the Fund’s NAV;
- (h) The Fund’s investment in CIS must not exceed 25% of the units or shares in the CIS;
- (i) The Fund’s investments in money market instruments must not exceed 10% if the instruments issued by any single issuer. This limit does not apply to money market instruments that do not have a pre-determined issue size;
- (j) For investments in OTC derivatives the counterparty of an OTC derivative must be a financial institution that has a minimum long-term credit rating of investment grade (including gradation and subcategories). The maximum exposure of the Fund to the counterparty, calculated based on the method prescribed in the Guidelines must not exceed 10% of the Fund’s NAV;

THIS FOURTH SUPPLEMENTARY PROSPECTUS DATED 3 MAY 2024 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 AND THE THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023.

- (k) Commitment approach is used to calculate the Fund's net market exposure to derivatives. It is calculated as the sum of the (a) absolute value of the exposure of each individual derivative not involved in netting or hedging arrangements; (b) absolute value of the net exposure of each individual derivative after netting or hedging arrangements; and (c) the values of cash collateral received pursuant to the reduction of exposure to counterparties of OTC derivatives;
- (l) The Fund's global exposure from its derivatives position must not exceed the Fund's NAV at all times; and
- (m) There should be no restriction or limit for instruments issued or guaranteed by the Malaysian government and BNM.

5. Amendment to page 6 of the First Prospectus – “Fund Information – Deed”

The information in relation to the Deed is hereby deleted and replaced with the following:

The deed dated 9 April 2019, the first supplemental deed dated 6 April 2022 and the second supplemental deed dated 15 February 2024.

6. Amendments to page 7 of the First Prospectus – “Risk Factors – Specific Risks when Investing in the Fund”

The information in relation to derivatives risk is hereby inserted:

Derivatives risk

The Manager may invest in derivatives for hedging purposes. Derivatives' market values may be subject to wide fluctuations and expose the Fund to potential gains and losses due to mark-to-market value. Some of the risks associated with derivatives are, but not limited to, market risk, management company risk, counterparty risk, and liquidity risk.

The derivatives will be used to hedge the Fund's currency exposure in response to anticipated fluctuations in USD/MYR, in order to reduce the currency fluctuation risk of the Fund as the Fund's base currency is in MYR while the underlying funds are denominated in USD. The primary interest is to protect the value of the Fund.

To the extent hedging transactions are imperfect, there is no guarantee that it will be possible to remove all currency, interest rate or credit exposures. In the event the hedging strategy does not meet its intended objective, this could have an adverse impact on the NAV of the Fund.

We will monitor the credit ratings of the counterparties on an ongoing basis. This is to ensure that the counterparties of such derivatives are with minimum long-term credit rating of investment grade.

In the event that the counterparty of the financial derivative instrument is not able to fulfil its obligations especially in the event of its bankruptcy, this may lead to a loss to the Fund. Counterparty risk may be mitigated by conducting credit evaluation on the counterparty to ascertain the creditworthiness of the counterparty. Should there be a downgrade in the credit rating of the counterparty, we will evaluate the situation and reassess the creditworthiness of the counterparty. We will take the necessary steps in the best interest of the Fund. This includes the unwinding of derivatives, if there is a need to terminate current position of the derivatives.

7. Amendments to page 8 of the First Prospectus – “Bases of Valuation for the Fund”

The information in relation to derivatives is hereby inserted:

THIS FOURTH SUPPLEMENTARY PROSPECTUS DATED 3 MAY 2024 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022 AND THE THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023.

Derivatives

Derivative instruments are marked-to-market on a daily basis, where possible. Otherwise, the valuation will be based on fair value as determined in good faith by the Manager on methods or bases that have been verified by the auditor of the Fund and approved by the Trustee.

8. Amendments to page 16 of the First Prospectus – “Transaction Information – Transaction Details”

The information in relation to the 5th paragraph is hereby deleted and replaced with the following:

5th paragraph:

The Manager reserves the right to change the minimum amounts and number of Units stipulated above from time to time. Should the Manager decide to increase the minimum amounts and number of units as stipulated under the transaction details section, the Manager shall notify the Unit Holders by way of a letter at least fourteen (14) days prior to the effective date of such change. Investment made via digital platforms may have a lower minimum initial investment, minimum additional investment amount, minimum redemption and/or minimum holding of Units of the Fund, subject to the respective digital platforms' terms and conditions, which may be amended from time to time.

9. Amendments to page 17 of the First Prospectus – “Transaction Information – Income Reinvestment Policy”

The information in relation to the 2nd and 3rd paragraphs are hereby deleted and replaced with the following:

2nd paragraph:

Should a Unit Holder elect the mode of distribution in the master account opening form or provide any written instruction to the Manager for the income distribution to be paid out, the income distribution proceeds will be paid via e-payment ONLY (i.e. income distribution proceeds will be credited to a Malaysian domiciled bank account via telegraphic or online transfer). Any fees or charges imposed by the bank will be borne by the Unit Holder.

3rd paragraph:

The Manager reserves the right to reinvest income distribution without providing any reason if the instruction in the master account opening form or written instruction is incomplete. In the absence of a registered bank account, the distribution (if any) will be reinvested.

10. Amendments to page 17 of the First Prospectus – “Transaction Information – Auto Reinvestment Policy”

A new 2nd paragraph is hereby inserted as follows:

2nd paragraph:

The Manager reserves the right to change the income distribution instruction to “reinvestment” if the Unit Holder did not claim the income distribution payment for the last three (3) consecutive distributions.

Fifth Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund

This Fifth Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 17 March 2025 (“Fifth Supplementary Prospectus”) must be read together with the Fourth Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 3 May 2024 (“Fourth Supplementary Prospectus”), the Third Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 15 May 2023 (“Third Supplementary Prospectus”), the Second Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 15 August 2022 (“Second Supplementary Prospectus”), the First Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 18 May 2020 (“First Supplementary Prospectus”) and the First Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 18 May 2020 (“First Prospectus”).

The Eastspring Investments Global Balanced Target Return Fund (“Fund”) is constituted on 18 May 2020.

The Securities Commission Malaysia has authorised the Fund, and a copy of this Fifth Supplementary Prospectus dated 17 March 2025, the Fourth Supplementary Prospectus dated 3 May 2024, the Third Supplementary Prospectus dated 15 May 2023, the Second Supplementary Prospectus dated 15 August 2022, the First Supplementary Prospectus dated 18 May 2020 and the First Prospectus dated 18 May 2020 (collectively, the “Prospectuses”) have been registered with the Securities Commission Malaysia, who takes no responsibility for their contents. The authorisation of the Fund, and registration of the Prospectuses, should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or reports contained in the Prospectuses.

MANAGER

Eastspring Investments Berhad
200001028634 (531241-U)

TRUSTEE

Deutsche Trustees Malaysia Berhad
200701005591 (763590-H)

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS FIFTH SUPPLEMENTARY PROSPECTUS DATED 17 MARCH 2025, THE FOURTH SUPPLEMENTARY PROSPECTUS DATED 3 MAY 2024, THE THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020 AND THE FIRST PROSPECTUS DATED 18 MAY 2020. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

THIS FIFTH SUPPLEMENTARY PROSPECTUS DATED 17 MARCH 2025 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022, THE THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023 AND THE FOURTH SUPPLEMENTARY PROSPECTUS DATED 3 MAY 2024.

RESPONSIBILITY STATEMENT

This Fifth Supplementary Prospectus has been reviewed and approved by the directors of Eastspring Investments Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Fifth Supplementary Prospectus false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorised the Fund and a copy of the Prospectuses have been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of the Prospectuses, should not be taken to indicate that the Securities Commission Malaysia recommends the said Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Prospectuses.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Eastspring Investments Berhad, which is responsible for the said Fund and takes no responsibility for the contents in this Fifth Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this Fifth Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in the Fifth Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to the Fifth Supplementary Prospectus or the conduct of any other person in relation to the Fund.

This Fund will not be offered for sale in the United States of America, its territories or possessions and all areas subject to its jurisdiction, or to any U.S. Person(s). Accordingly, investors may be required to certify that they are not U.S. Person(s) before making an investment in this Fund.

THIS FIFTH SUPPLEMENTARY PROSPECTUS DATED 17 MARCH 2025 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022, THE THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023 AND THE FOURTH SUPPLEMENTARY PROSPECTUS DATED 3 MAY 2024.

Unless otherwise provided in this Fifth Supplementary Prospectus, all the capitalised terms used herein shall have the same meanings ascribed to them in the First Prospectus dated 18 May 2020 as supplemented by the First Supplementary Prospectus dated 18 May 2020, the Second Supplementary Prospectus dated 15 August 2022, the Third Supplementary Prospectus dated 15 May 2023 and the Fourth Supplementary Prospectus dated 3 May 2024.

This Fifth Supplementary Prospectus is issued to inform investors that:

- The information in relation to how to purchase units, how to pay for an investment and unclaimed moneys policy under “Chapter 5 – Transaction Information” has been amended.
- The information in relation to the fund management function under “Chapter 6 – The Management and the Administration of the Fund” has been amended.
- The information in relation to the Federation of Investment Managers Malaysia’s Complaints Bureau, Securities Industry Dispute Resolution Center (SIDREC) and SC under “Chapter 13 – Additional Information” has been amended.
- The information in relation to the sales office in Selangor under “Chapter 15 – Directory of Sales Office” has been amended.

1. Amendments to page 12 of the First Prospectus – “Transaction Information – How to Purchase Units”

The information in relation to how to purchase Units is hereby deleted and replaced with the following:

(i) Online submission via “myEastspring”

Individual investors can register for an account via “myEastspring” self-service mobile application (downloadable from Apple App Store or Google Play Store) by providing the required information for Electronic Know Your Customer (eKYC) verification for the account opening.

Alternatively, individual investors may seek assistance from a UTC for the “myEastspring” account opening by providing the following required documents:

- Images of identity card (Malaysian or Singaporean) (front and back) or valid unexpired passport (foreigner) or other identification such as police identity card or army identity card (front and back);
- Most recent utility bill or bank statement or valid unexpired driver’s license or international travel documents issued by a foreign government or the United Nations or any other reliable and independent identification document* and electronic data* where the name matches the name of the investor; and/or
- Student identity card or birth certificate (where applicable, for minor jointholder who is below 18 years old).

**You may get in touch with your UTC or our client services personnel to find out more on the list of independent identification document and electronic data.*

Upon successful account opening, the investors may purchase Units of the Fund by executing a buy transaction via online through “myEastspring” mobile application or website at <https://www.myeastspring.com.my/>.

THIS FIFTH SUPPLEMENTARY PROSPECTUS DATED 17 MARCH 2025 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022, THE THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023 AND THE FOURTH SUPPLEMENTARY PROSPECTUS DATED 3 MAY 2024.

(ii) Manual submission

When purchasing Units of the Fund, investors must forward the following completed documents* to the Manager:

Individual	Non-individual
<ul style="list-style-type: none"> • Master account opening form • Transaction form • Proof of payment which is acceptable by the Manager • Investor profiling form • Certified true copy of identity card, passport or other identification • Relevant US tax forms (where applicable) 	<ul style="list-style-type: none"> • Master account opening form • Transaction form • Proof of payment which is acceptable by the Manager • Suitability assessment form • Ultimate beneficial owner (UBO) declaration form • Certified true copy of board resolution (with specimen signature of all authorised signatories) • Certified true copy of latest annual return • Certified true copy of corporate structure (where applicable) • Certified true copy of identity card or passport of directors and authorised representatives (who are not directors) • Certified true copy of form 24 / return of allotment of shares under section 78 of the Companies Act 2016 (not required for a public listed company or an entity licensed by the SC, BNM or Labuan FSA) • Certified true copy of form 49 / notification of change in the register of directors, managers and secretaries under section 58 of the Companies Act 2016 • Certified true copy of the constitution (if any) • Certified true copy of the certificate of incorporation • Certified true copy of form 13 / application for change of name under section 28 of the Companies Act 2016 (if applicable) • Certified true copy of form 44 / notification of change in the registered address under section 46 of the Companies Act 2016 (if applicable) • Personal data protection notice form for directors and authorised representatives • Certified copy of Memorandum and Articles of Association (M&A) or its equivalent • Relevant US tax forms (where applicable)

Note:

**The documents listed may be subject to changes from time to time.*

A Unit Holder may be required to forward to the Manager additional documents to authenticate his identification when transacting Units of the Fund. The Manager reserves the right to reject any application without providing any reason.

The Manager allows a Unit Holder the convenience of maintaining all his investments in ONE single master account regardless of the number of funds he invests with the Manager.

THIS FIFTH SUPPLEMENTARY PROSPECTUS DATED 17 MARCH 2025 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022, THE THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023 AND THE FOURTH SUPPLEMENTARY PROSPECTUS DATED 3 MAY 2024.

2. Amendments to page 13 of the First Prospectus – “Transaction Information – How to Pay for an Investment”

The information in relation to how to pay for an investment is hereby deleted and replaced with the following:

A Unit Holder can make payment via telegraphic or online transfer by submitting the telegraphic or online transfer statement together with the application to the Manager. Please visit www.eastspring.com/my for details of the Manager’s client trust bank account.

A Unit Holder can also make payment by issuing cheque or bank draft made payable to “**Eastspring Investments Berhad**”.

Cheques can be deposited directly into the Manager’s client trust bank account by using a bank deposit slip at any branch of the Manager’s principal bankers. Please visit www.eastspring.com/my for details of the Manager’s client trust bank account. The original client’s copy of the bank deposit slip (proof of payment) and remittance application form (if payment is made with bank draft) must be sent together with the application for Units. Unit Holders are to indicate their name and Malaysian National Registration Identity Card (“NRIC”) number or passport number (for foreigner) on the bank deposit slip.

The Manager will not accept any cash payment, cash payment through Automated Teller Machine (“ATM”), cash deposits over the bank counter, or third-party payment (i.e. payment made via an account that is not under the name of the Unit Holder).

All fees, charges and expenses incurred or to be incurred for payment shall be borne by the Unit Holder.

<p style="text-align: center;">INVESTORS MUST NOT MAKE PAYMENT IN CASH TO ANY INDIVIDUAL AGENT WHEN PURCHASING UNITS OF THE FUND</p>

3. Amendments to page 17 of the First Prospectus – “Transaction Information – Unclaimed Moneys Policy”

The information in relation to unclaimed moneys policy is hereby deleted and replaced with the following:

Any unclaimed moneys will be filed with and paid to the Registrar of Unclaimed Moneys after the lapse of two (2) years from the date of payment in accordance with the requirements of the Unclaimed Moneys Act 1965. Unit Holders will have to liaise directly with the Registrar of Unclaimed Moneys to claim their moneys.

THIS FIFTH SUPPLEMENTARY PROSPECTUS DATED 17 MARCH 2025 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022, THE THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023 AND THE FOURTH SUPPLEMENTARY PROSPECTUS DATED 3 MAY 2024.

4. Amendments to page 19 of the First Prospectus – “The Management and the Administration of the Fund – Fund Management Function”

The information in relation to the fund management function is hereby deleted and replaced with the following:

The Manager’s investment team is headed by the head of investments. The head of investments is supported by a team of experienced fund managers who are responsible to manage the Fund.

SEE SHER LING
Head of Multi-Asset Portfolio Solutions

See Sher Ling is the designated fund manager for this Fund.

Sher Ling joined the Manager in February 2021.

Sher Ling brings with her over twenty (20) years of working experience in the financial services industry, spanning corporate finance, private equity, fixed income and investment management. She started her career as a corporate finance analyst with PwC Advisory Services before moving on to senior investment roles with Great Eastern Life Assurance Berhad, Hong Leong Asset Management Berhad and Prudential Assurance Malaysia Berhad.

Sher Ling holds a Bachelor of Science degree in Economics and Management from University of London, United Kingdom and a Master’s degree in Corporate Strategy and Governance from University of Nottingham, United Kingdom.

5. Amendments to page 30 of the First Prospectus – “Additional Information – Lodging a Complaint”

The information in relation to lodging a complaint is hereby deleted and replaced with the following:

To lodge a complaint or for an internal dispute resolution, you can contact our client services personnel.

- (a) via phone to : 603-2778 1000
- (b) via email to : cs.my@eastspring.com
- (c) via letter to : Eastspring Investments Berhad
Level 22, Menara Prudential
Persiaran TRX Barat
55188 Tun Razak Exchange
Kuala Lumpur

If you are not satisfied with the outcome of the internal dispute resolution process, you may direct your complaint to the Federation of Investment Managers Malaysia’s Complaints Bureau, the Financial Markets Ombudsman Service (FMOS) or the SC. Please refer to the Product Highlights Sheet or visit www.eastspring.com/my for the contact details.

THIS FIFTH SUPPLEMENTARY PROSPECTUS DATED 17 MARCH 2025 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022, THE THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023 AND THE FOURTH SUPPLEMENTARY PROSPECTUS DATED 3 MAY 2024.

6. Amendments to page 33 of the First Prospectus – “Directory of Sales Office”

The information in relation to the sales office in Selangor is hereby deleted and replaced with the following:

SELANGOR

Eastspring Investments Berhad
A-17-P1 & M
Block A, Jaya One
72A, Jalan Profesor Diraja Ungku Aziz
46200 Petaling Jaya
Selangor

Tel: 603-7948 1288

Fax: 603-7948 1299

The remainder of this page is intentionally left blank.

Sixth Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund

This Sixth Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 8 September 2025 (“Sixth Supplementary Prospectus”) must be read together with the First Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 18 May 2020 (“First Prospectus”), the First Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 18 May 2020 (“First Supplementary Prospectus”), the Second Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 15 August 2022 (“Second Supplementary Prospectus”), the Third Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 15 May 2023 (“Third Supplementary Prospectus”), the Fourth Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 3 May 2024 (“Fourth Supplementary Prospectus”) and the Fifth Supplementary Prospectus of Eastspring Investments Global Balanced Target Return Fund dated 17 March 2025 (“Fifth Supplementary Prospectus”).

The Eastspring Investments Global Balanced Target Return Fund (“Fund”) is constituted on 18 May 2020.

The Securities Commission Malaysia has authorised the Fund, and a copy of this Sixth Supplementary Prospectus dated 8 September 2025, the First Prospectus dated 18 May 2020, the First Supplementary Prospectus dated 18 May 2020, the Second Supplementary Prospectus dated 15 August 2022, the Third Supplementary Prospectus dated 15 May 2023, the Fourth Supplementary Prospectus dated 3 May 2024 and the Fifth Supplementary Prospectus dated 17 March 2025 (collectively, the “Prospectuses”) have been registered with the Securities Commission Malaysia, who takes no responsibility for their contents. The authorisation of the Fund, and registration of the Prospectuses, should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or reports contained in the Prospectuses.

MANAGER

Eastspring Investments Berhad
200001028634 (531241-U)

TRUSTEE

Deutsche Trustees Malaysia Berhad
200701005591 (763590-H)

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SIXTH SUPPLEMENTARY PROSPECTUS DATED 8 SEPTEMBER 2025, THE FIRST PROSPECTUS DATED 18 MAY 2020, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022, THE THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023, THE FOURTH SUPPLEMENTARY PROSPECTUS DATED 3 MAY 2024 AND THE FIFTH SUPPLEMENTARY PROSPECTUS DATED 17 MARCH 2025. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

THIS SIXTH SUPPLEMENTARY PROSPECTUS DATED 8 SEPTEMBER 2025 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022, THE THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023, THE FOURTH SUPPLEMENTARY PROSPECTUS DATED 3 MAY 2024 AND THE FIFTH SUPPLEMENTARY PROSPECTUS DATED 17 MARCH 2025.

RESPONSIBILITY STATEMENT

This Sixth Supplementary Prospectus has been reviewed and approved by the directors of Eastspring Investments Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Sixth Supplementary Prospectus false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorised the Fund and a copy of the Prospectuses have been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of the Prospectuses, should not be taken to indicate that the Securities Commission Malaysia recommends the said Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Prospectuses.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Eastspring Investments Berhad, which is responsible for the said Fund and takes no responsibility for the contents in this Sixth Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this Sixth Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in the Sixth Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to the Sixth Supplementary Prospectus or the conduct of any other person in relation to the Fund.

This Fund will not be offered for sale in the United States of America, its territories or possessions and all areas subject to its jurisdiction, or to any U.S. Person(s). Accordingly, investors may be required to certify that they are not U.S. Person(s) before making an investment in this Fund.

THIS SIXTH SUPPLEMENTARY PROSPECTUS DATED 8 SEPTEMBER 2025 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 MAY 2020, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 18 MAY 2020, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2022, THE THIRD SUPPLEMENTARY PROSPECTUS DATED 15 MAY 2023, THE FOURTH SUPPLEMENTARY PROSPECTUS DATED 3 MAY 2024 AND THE FIFTH SUPPLEMENTARY PROSPECTUS DATED 17 MARCH 2025.

Unless otherwise provided in this Sixth Supplementary Prospectus, all the capitalised terms used herein shall have the same meanings ascribed to them in the First Prospectus dated 18 May 2020 as supplemented by the First Supplementary Prospectus dated 18 May 2020, the Second Supplementary Prospectus dated 15 August 2022, the Third Supplementary Prospectus dated 15 May 2023, the Fourth Supplementary Prospectus dated 3 May 2024 and the Fifth Supplementary Prospectus dated 17 March 2025.

This Sixth Supplementary Prospectus is issued to inform investors that:

- The information in relation to the background of the Manager and fund management function under “Chapter 6 – The Management and the Administration of the Fund” has been amended.

1. Amendments to page 18 of the First Prospectus – “The Management and the Administration of the Fund – Background of the Manager”

The information in relation to the background of the Manager is hereby deleted and replaced with the following:

The Manager’s corporate information and experience as a unit trust management company can be viewed at <https://www.eastspring.com/my/about-us/company>.

2. Amendments to page 19 of the First Prospectus – “The Management and the Administration of the Fund – Fund Management Function”

The information in relation to the fund management function is hereby deleted and replaced with the following:

The information on the fund management function is available on our website at <https://www.eastspring.com/my/about-us/fund-management-function>.

The remainder of this page is intentionally left blank.

Master Account Number

Campaign code (if applicable)

 Eastspring/Prudential Staff Own Investment
(Please provide a copy of staff ID card)

 Eastspring Agent Own Investment
(Agent's Own Investment Benefit (AOIB) @ Zero Sales Charge
- Please complete AOIB form)

In accordance with the requirements of the Capital Markets and Services Act 2007 (CMSA), this Transaction Form-Buy should not be circulated unless accompanied by the latest prospectus or information memorandum and supplemental thereto (if any). You should read and understand the contents of the latest prospectus or information memorandum and supplemental thereto (if any) and product highlights sheet before completing this form. Complete in **BLOCK LETTERS** and **BLACK INK** only and tick (✓) where applicable. **Pre-signing of form is strictly prohibited.**

1 INDIVIDUAL/NON-INDIVIDUAL APPLICANT DETAILS

S/No.: B015971

Principal Account Holder Full Name/Name of Organisation

(as in NRIC/Passport/Company Registration)

Principal Account Holder NRIC/Passport No./Company Registration No.

Joint Account Holder Full Name

(as in NRIC/Passport/Birth Certificate)

Joint Account Holder NRIC/Passport No. or Birth Certificate No. (if minor)

Name of Contact Person

(for non-individual applicants)

Contact No.

Country code*

Area code

Phone number

Office Extension
(where applicable)**2 BUY DETAILS**

Name of Fund(s)

Currency

(e.g. MYR, USD, SGD)

Amount

Eastspring Investments

Eastspring Investments

Eastspring Investments

Eastspring Investments

Payment mode

 Online Transfer

(Please provide a copy of the online transfer receipt)

 Cheque/Bank Draft No.

(for MYR class only)

(Payable to Eastspring Investments Berhad)

(Please provide a copy of the bank draft application form)

 EPF Members' Investment Scheme

(Please provide a completed KWSP 9N Form)

Note: Investor must not give cash to any Unit Trust Consultant or transfer money to any Unit Trust Consultant's personal bank account.

3 DECLARATION AND SIGNATURE(S)

I/We acknowledge receipt and declare that I/we have read and understood the contents of the latest prospectus or information memorandum and supplemental thereto (if any) and product highlights sheet for the fund(s) and the Terms and Conditions of the Eastspring Investments Berhad ("Eastspring") Master Account ("Eastspring Master Account") and the Unit Trust Loan Financing Risk Disclosure Statement prior to completing the Transaction Form-Buy.

I/We undertake to be bound by the latest prospectus or information memorandum and supplemental thereto (if any) and product highlights sheet for the fund(s), the Terms and Conditions of the Eastspring Master Account and provisions of the deed and supplemental deed (if any) of the fund(s) for my/our initial and all subsequent transactions with Eastspring.

I/We am/are also aware of the fees and charges that I/we will incur directly or/and indirectly when investing in the fund(s).

I/We am/are not acting as a nominee for any undisclosed third party and none of the investment monies invested with Eastspring was derived from proceeds from an unlawful activity as defined by the Anti-Money Laundering, Anti-Terrorism Financing and Proceeds of Unlawful Activities Act 2001.

I/We hereby agree to indemnify Eastspring against all actions, suits, proceedings, claims, damages, and losses which may be suffered by Eastspring as a result of any inaccuracy of declarations herein.

I acknowledge that the unit trust consultant has taken the following measures in consideration of my Vulnerable Customer status, where applicable:

- Allowed sufficient time for me to process the information that has been provided; and
- Clarified with me on the method of communication available and offered to provide details in alternate format such as, post or email for clarity; and
- Asked me whether I would like to consult someone else first or would like to have someone present with me when receiving advice.

 I/We declare that there has been material change to the information provided in the previous suitability assessment ("SA") and I/we will submit a new SA form/Investor Profiling Form.
For sole proprietor only
 I hereby declare that I am the sole legal and beneficial owner of all the monies invested with Eastspring.
For non-listed entities
 I/We hereby declare that the company is NOT any one of the following:
(a) Financial institution; (b) A trust; (c) A non-listed entity of which more than 25% is directly/indirectly owned by any US person/entity; or (d) Required to file a tax return to the United States.
For sophisticated investors only (for the purchase of wholesale funds)
 I hereby declare that there has been a change to my status as sophisticated investor as defined under the Guidelines on Unlisted Capital Market Products under the Lodge and Launch Framework.

Principal Account Holder/Authorised Signatory 1

Date:

Joint Account Holder/Authorised Signatory 2

Date:

Company/Official Stamp
(For non-individual applicants)**4 DETAILS OF EASTSPRING UNIT TRUST CONSULTANT ("UTC")/DISTRIBUTOR**

UTC Code

Reporting Branch

Name

Contact No.

Distributor Stamp

UNIT TRUST LOAN FINANCING RISK DISCLOSURE STATEMENT**Investing in a Unit Trust Fund with Borrowed Money is More Risky than Investing with Your Own Savings**

You should assess if loan financing is suitable for you in light of your objectives, attitude to risk and financial circumstances. You should be aware of the risks, which would include the following:

1. The higher the margin of financing (that is, the amount of money you borrow for every ringgit of your own money which you put in as deposit or down payment), the greater the loss or gain on your investment.
2. You should assess whether you have the ability to service the repayments on the proposed loan. If your loan is a variable rate loan, and if interest rates rise, your total repayment amount will be increased.
3. If unit prices fall beyond a certain level, you may be asked to provide additional acceptable collateral (where units are used as collateral) or pay additional amounts on top of your normal instalments. If you fail to comply within the time prescribed, your units may be sold towards the settlement of your loan.

4. Returns on unit trusts are not guaranteed and may not be earned evenly over time. This means that there may be some years where returns are high and other years where losses are experienced. Whether you eventually realise a gain or loss may be affected by the timing of the sale of your units. The value of units may fall just when you want your money back even though the investment may have done well in the past.

This brief statement cannot disclose all the risks and other aspects of loan financing. You should therefore carefully study the terms and conditions before you decide to take a loan. If you are in doubt about any aspect of this risk disclosure statement or the terms of the loan financing, you should consult the institution offering the loan.

GENERAL INFORMATION ON PAYMENT

1. If payment is made by cheque:
 - (a) Cheque/bank drafts should be made payable to "EASTSPRING INVESTMENTS BERHAD" and must be drawn on a bank located in Malaysia. The investor should write his/her full name and NRIC No. on the back of each cheque.
 - (b) The cheque(s)/bank draft(s) must be attached to this Transaction Form. Alternatively, should the investor wish to deposit his/her cheque(s) into any of the Eastspring Investments Berhad bank accounts stated below, the investor is required to attach the cheque deposit slip stating his/her full name, NRIC No. and Master Account No. (if any).
2. If payment is made by EPF's Members Investment Scheme, please fill in the KWSP 9N form and send it back to us with this Transaction Form.
3. If payment is made by Online Transfer, please provide a copy of the online transfer receipt together with this Transaction Form.
4. Third party cheques and third party online transfers are not allowed.

EASTSPRING INVESTMENTS BERHAD ACCOUNTS FOR ONLINE TRANSFER

Name of Bank: Standard Chartered Bank	Name of Bank: HSBC Bank Malaysia Berhad	Name of Bank: Malayan Banking Berhad	Name of Bank: Deutsche Bank (Malaysia) Berhad
Account Name: Eastspring Investments Berhad	Account Name: Eastspring Investments Berhad	Account Name: Eastspring Investments Berhad	Account Name: Eastspring Investments Berhad
Account No.: 312-1-4358303-2	Account No.: 305-417255-101	Account No.: 514011576079	Account No.: 0003111-00-0

TERMS AND CONDITIONS**Compliance with laws in various jurisdictions**

1. Eastspring may be obliged to comply with or, at its sole and absolute discretion, choose to have regard to, observe or fulfil the requirements or expectations of the laws, regulations, orders, guidelines, codes, market standard, good practices and requests of or agreements with public, judicial, taxation, governmental and other regulatory authorities or self-regulatory bodies (the "Authorities" and each an "Authority") in various jurisdictions relating to any matter in connection with its business including without limitation, tax compliance, anti-money laundering, sanctions, terrorism financing or the prevention and detection of crime as amended, promulgated and introduced from time to time (the "Applicable Requirements").
2. In this connection, Eastspring may disclose the particulars or any information concerning Unit Holders, Joint Holders and/or their investments to any Authority in connection with its compliance or adherence (voluntary or otherwise) with the Applicable Requirements.
3. If a Unit Holder and Joint Holder, where applicable, do not:
 - (a) provide to Eastspring in a timely manner with the information or documents required as set out in the Offering Document/Eastspring Master Account or additional information as requested from time to time; and/or
 - (b) provide to Eastspring with information or documents that are up-to-date, accurate or complete,
 such that Eastspring is unable to ensure its ongoing compliance or adherence (whether voluntary or otherwise) with the Applicable Requirements, the Unit Holder and Joint Holder, where applicable, accept and agree that Eastspring may take such steps as it deems fit as set out in the Offering Document of the relevant Funds.