

## FIRST SUPPLEMENTARY PROSPECTUS OF EASTSPRING INVESTMENTS TARGET INCOME FUND 4

This First Supplementary Prospectus of Eastspring Investments Target Income Fund 4 dated 23 August 2015 ("First Supplementary Prospectus") must be read together with the First Prospectus of Eastspring Investments Target Income Fund 4 dated 23 August 2015 ("First Prospectus").

Units will only be offered for sale from 23 August 2015 until 6 October 2015.

The Eastspring Investments Target Income Fund 4 ("Fund") was constituted on 26 January 2015.

The Securities Commission Malaysia has authorised the Fund, and a copy of this First Supplementary Prospectus dated 23 August 2015 and the First Prospectus dated 23 August 2015 for the Fund (collectively, the "Prospectuses") have been registered with the Securities Commission Malaysia, who takes no responsibility for their contents. The authorisation of the Fund, and the registration of this First Supplementary Prospectus, should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinions expressed or reports contained in the Prospectuses.

### MANAGER

Eastspring Investments Berhad  
(531241-U)

### TRUSTEE

Deutsche Trustees Malaysia Berhad  
(763590-H)

**INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS FIRST SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015 AND THE FIRST PROSPECTUS DATED 23 AUGUST 2015. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

## RESPONSIBILITY STATEMENT

This First Supplementary Prospectus has been reviewed and approved by the directors of Eastspring Investments Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Prospectus false or misleading.

## STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorised the Fund and a copy of this First Supplementary Prospectus has been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of this First Supplementary Prospectus, should not be taken to indicate that the Securities Commission Malaysia recommends the said Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this First Supplementary Prospectus.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Eastspring Investments Berhad, the management company responsible for the said Fund and takes no responsibility for the contents in this First Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this First Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

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**INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.**

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## ADDITIONAL STATEMENTS

No units of the Fund will be issued or sold based on this First Supplementary Prospectus after the expiry of the offer period.

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws and regulations including any statement in the First Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to the First Supplementary Prospectus or the conduct of any other person in relation to the Fund.

This First Supplementary Prospectus does not constitute an offer or solicitation by anyone in any country or jurisdiction other than in Malaysia. Accordingly, this First Supplementary Prospectus may not be used for the purpose of an offer or solicitation in any jurisdiction or in any circumstances in which such offer and solicitation is not authorised.

**Unless otherwise provided in this First Supplementary Prospectus dated 23 August 2015 ("First Supplementary Prospectus"), all the capitalised terms used herein shall have the same meanings ascribed to them in the First Prospectus dated 23 August 2015 ("First Prospectus").**

This First Supplementary Prospectus is to inform investors that:

- Guy Robert Strapp has resigned as a director of Eastspring Investments Berhad with effect from 18 March 2015.
- The designated representative fund manager for the Fund has been amended.
- The Transaction Information has been amended.
- The profile of the Key Management Staff has been amended.
- The investment team write up has been amended.
- The Additional Information of the First Prospectus has been amended.

**1. Amendments to page 7 of the First Prospectus – "Corporate Directory – Board of Directors of the Manager"**

The information in relation to the board of directors of Eastspring Investments Berhad is hereby deleted and replaced with the following:

1. Julian Christopher Vivian Pull (*Chairman, non-independent, non-executive director*)
2. Ho Yik (*Independent, non-executive director*)
3. Iskander bin Ismail Mohamed Ali (*Independent, non-executive director*)
4. Tan Sri Datuk Abdul Rahim bin Haji Din (*Non-independent, non-executive director*)
5. Cheah Lee Ling (*Non-independent, executive director*)

**2. Amendments to page 19 of the First Prospectus – "Key Data – Other Information"**

The information in relation to the designated representative fund manager is hereby deleted and replaced with the following:

The designated representative fund manager for the Fund is Chen Fan Fai.

### **3. Amendments to page 48 of the First Prospectus – “Transaction Information – How To Purchase Units”**

The information in relation to How To Purchase Units is hereby deleted and replaced with the following:

When purchasing Units of the Fund, investors must forward the following completed forms to the Manager:

<b>Individual</b>	<b>Non-individual</b>
<ul style="list-style-type: none"> <li>➤ Master account opening form</li> <li>➤ Transaction form</li> <li>➤ Proof of payment which is acceptable by the Manager</li> <li>➤ FiMM Pre-investment form</li> <li>➤ Suitability assessment form</li> <li>➤ Certified true copy of identity card, passport or other identification</li> <li>➤ Personal data protection notice form</li> </ul>	<ul style="list-style-type: none"> <li>➤ Master account opening form</li> <li>➤ Transaction form</li> <li>➤ Proof of payment which is acceptable by the Manager</li> <li>➤ Suitability assessment form</li> <li>➤ Certified true copy of board resolution</li> <li>➤ Certified true copy of latest annual return and audited account (where applicable)</li> <li>➤ Certified true copy of corporate structure (where applicable)</li> <li>➤ Certified true copy of identity card or passport of directors and authorised representatives</li> <li>➤ Certified true copy of latest forms 24 and 49</li> <li>➤ Certified true copy of memorandum and articles of association (“M&amp;A”)</li> <li>➤ Certified true copy of forms 8, 9, 13, 20 and 44 (where applicable)</li> <li>➤ Personal data protection notice form for directors and authorised representatives</li> </ul>

**4. Amendments to page 59 of the First Prospectus – “The Management and Administration of the Fund – Board of Directors”**

- (i) The information in relation to the roles and functions of the board of directors is hereby deleted and replaced with the following:

**Roles and Functions of the Board of Directors**

The board of directors is responsible for the overall management of the Manager. The board of directors comprise of five (5) members who meet every quarter or more frequently, when required.

- (ii) The information in relation to Guy Robert Strapp is hereby deleted.
- (iii) The information in relation to Julian Christopher Vivian Pull is hereby deleted and replaced with the following:

**Julian Christopher Vivian Pull**

*Chairman, non-independent and non-executive director*

Julian Christopher Vivian Pull is chief financial officer of Eastspring Investments, the asset management business of Prudential Corporation Asia. He is a member of the executive committee of Eastspring Investments and sits on the board of Prudential Corporation Asia. He is responsible for the financial management of the business and works closely with both regional support teams and venture management. He joined Eastspring Investments in 2000 as director of finance and has held several senior roles including chief executive officer of Eastspring Investments (Singapore) Limited from 2008 to 2012 and chief operating officer of Eastspring Investments from 2006 to 2013. With more than twenty seven (27) years of management experience in Asia, he has previously held senior financial management positions at Singapore Telecom and Mtel Inc. He holds a Bachelor of Science degree in Economics from University College, London and an MBA (distinction) in Finance and Investment from the University of Hull.

**5. Amendments to page 62 of the First Prospectus – “The Management and Administration of the Fund – Key Management Staff”**

The information in relation to Chen Fan Fai is hereby deleted and replaced with the following:

**Chen Fan Fai**

*Chief Investment Officer*

Chen Fan Fai joined the Manager (“Company”) in February 2013. He is the chief investment officer and he is responsible to oversee the equities and fixed income teams of the Company’s retail and institutional business. He started his career in the asset management industry in 1990 as an analyst with UOB Asset Management Limited. Since then he has held several senior investment positions in local and regional asset management companies. Prior to his appointment at Eastspring Investments Berhad, Fan Fai was the director of investment at a well-established fund management company in Malaysia, overseeing the equity portfolios for statutory bodies, private pensions, corporate and unit trust funds. Fan Fai holds a Bachelor degree in Engineering from the Royal Melbourne Institute of Technology (RMIT), Australia, an MBA degree from Loyola University of Chicago, USA and Master of Science degree (Accountancy) from University of Illinois, USA. He obtained his Capital Markets Services Representative’s Licence in 2004 from the SC.

**6. Amendments to page 64 of the First Prospectus – “The Management and Administration of the Fund – Investment Team”**

The information in relation to the investment team is hereby deleted and replaced with the following:

The Manager’s investment team is headed by the chief investment officer. The chief investment officer is supported by a team of experienced fund managers who are responsible to manage the Fund.

**Chen Fan Fai**

*Chief Investment Officer*

His profile is as aforementioned.

**7. Amendments to page 94 of the First Prospectus – “Additional Information – Lodging A Complaint”**

The information in relation to the lodging of a complaint to FiMM is hereby added with the following:

Investor can contact FiMM's Complaints Bureau.

(a) via phone to	: (603) 2092 3800
(b) via fax to	: (603) 2093 2700
(c) via email to	legalcomp@fimm.com.my
(d) via online complaint form	: www.fimm.com.my
(e) via letter to	: Legal, Secretarial & Regulatory Affairs Federation of Investment Managers Malaysia 19-06-1, 6 <sup>th</sup> Floor Wisma Tune No. 19, Lorong Dungun Damansara Heights 50490 Kuala Lumpur

## SECOND SUPPLEMENTARY PROSPECTUS OF EASTSPRING INVESTMENTS TARGET INCOME FUND 4

This Second Supplementary Prospectus of Eastspring Investments Target Income Fund 4 dated 23 August 2015 ("Second Supplementary Prospectus") must be read together with the First Prospectus of Eastspring Investments Target Income Fund 4 dated 23 August 2015 ("First Prospectus") and the First Supplementary Prospectus of Eastspring Investments Target Income Fund 4 dated 23 August 2015 ("First Supplementary Prospectus").

Units will only be offered for sale from 23 August 2015 until 6 October 2015.

The Eastspring Investments Target Income Fund 4 ("Fund") was constituted on 26 January 2015.

The Securities Commission Malaysia has authorised the Fund, and a copy of this Second Supplementary Prospectus, the First Prospectus and the First Supplementary Prospectus for the Fund (collectively, the "Prospectuses") have been registered with the Securities Commission Malaysia, who takes no responsibility for their contents. The authorisation of the Fund, and the registration of this Second Supplementary Prospectus, should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinions expressed or reports contained in the Prospectuses.

### MANAGER

Eastspring Investments Berhad  
(531241-U)

### TRUSTEE

Deutsche Trustees Malaysia Berhad  
(763590-H)

**INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015, THE FIRST PROSPECTUS DATED 23 AUGUST 2015 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**



**THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 23 AUGUST 2015 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015.**

## RESPONSIBILITY STATEMENT

This Second Supplementary Prospectus has been reviewed and approved by the directors of Eastspring Investments Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Second Supplementary Prospectus false or misleading.

## STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorised the Fund and a copy of this Second Supplementary Prospectus has been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of this Second Supplementary Prospectus, should not be taken to indicate that the Securities Commission Malaysia recommends the said Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this Second Supplementary Prospectus.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Eastspring Investments Berhad, the management company responsible for the said Fund and takes no responsibility for the contents in this Second Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this Second Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

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**INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.**

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## ADDITIONAL STATEMENTS

No units of the Fund will be issued or sold based on this Second Supplementary Prospectus after the expiry of the offer period.

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws and regulations including any statement in the Second Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to the Second Supplementary Prospectus or the conduct of any other person in relation to the Fund.

**THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 23 AUGUST 2015 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015.**

This Second Supplementary Prospectus does not constitute an offer or solicitation by anyone in any country or jurisdiction other than in Malaysia. Accordingly, this Second Supplementary Prospectus may not be used for the purpose of an offer or solicitation in any jurisdiction or in any circumstances in which such offer and solicitation is not authorised.

**Unless otherwise provided in this Second Supplementary Prospectus, all the capitalised terms used herein shall have the same meanings ascribed to them in the First Prospectus and the First Supplementary Prospectus.**

This Second Supplementary Prospectus is to inform investors that:

- Tan Sri Datuk Abdul Rahim bin Haji Din has resigned as a director of Eastspring Investments Berhad and investment committee member of the Fund with effect from 7 August 2015.

**1. Amendments to page 4 of the First Prospectus – “Corporate Directory – Board of Directors of the Manager”**

The information in relation to the board of directors of Eastspring Investments Berhad is hereby deleted and replaced with the following:

1. Julian Christopher Vivian Pull (*Chairman, non-independent, non-executive director*)
2. Ho Yik (*Independent, non-executive director*)
3. Iskander bin Ismail Mohamed Ali (*Independent, non-executive director*)
4. Cheah Lee Ling (*Non-independent, executive director*)

**2. Amendments to page 4 of the First Prospectus – “Corporate Directory – Investment Committee of the Fund”**

The information in relation to the investment committee of the Fund is hereby deleted and replaced with the following:

1. Ho Yik (*Independent member*)
2. Robert Yap Yen Choon (*Independent member*)
3. Cheah Lee Ling (*Non-Independent member*)

**THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 23 AUGUST 2015 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015.**

**3. Amendments to page 27 of the First Prospectus – “The Management and Administration of the Fund – Board of Directors”**

- (i) The information in relation to the roles and functions of the board of directors is hereby deleted and replaced with the following:

**Roles and Functions of the Board of Directors**

The board of directors is responsible for the overall management of the Manager. The board of directors comprise of four (4) members who meet every quarter or more frequently, when required.

The information in relation to Tan Sri Datuk Abdul Rahim bin Haji Din is hereby deleted.

**4. Amendments to page 29 of the First Prospectus – “The Management and Administration of the Fund – Investment Committee”**

The information in relation to Tan Sri Datuk Abdul Rahim bin Haji Din is hereby deleted.

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