



A Prudential plc company 

October 2026

Eastspring Investments Partner Series – US Equity High Income Fund ("Fund")

Invested today. Income for tomorrow.

Targeting 10% p.a. income distribution* while providing access to equity-market opportunities.

A differentiated income-focused strategy combining selected dividend-paying equities with equity-linked notes.



*The 10% p.a. income distribution is a target and is not guaranteed. The distribution rate and frequency may vary and are subject to market conditions and the availability of distributable income. Distributions may be made from income, capital, or a combination of both, as permitted under the Fund's distribution policy. Please refer to the Information Memorandum ("Info Memo") and Product Highlights Sheet for details or visit <https://www.eastspring.com/my/funds/eastspring-investments-partner-series-us-equity-high-income-fund/e86mh>

Equity | Fixed income | Multi asset | Quantitative

Why choose between income and growth potential?

Many income-focused investments may limit growth potential, while growth-oriented investments may generate little income.

Eastspring Investments Partner Series – US Equity High Income Fund (“Fund”) seeks to bring both together through:



Income potential from two complementary sources



Exposure to equity market opportunities



A diversified approach designed for a smoother investment journey



Target monthly income distribution

10% p.a.*

Income potential + Equity-market participation

Who may consider this Fund?

This Fund may be suitable for sophisticated investors who:

- › Seek regular income potential
- › Seeking to gain diversified exposure to the US equity market
- › Prefer a more balanced approach than a pure growth strategy
- › Are willing to accept some market fluctuations in pursuit of income and growth potential
- › Have a medium- to long-term investment horizon.

Investor profile

- › Income-focused, but not income-only
- › Suitable for investors looking to gain diversified exposure to the US market while generating income potential.

*The target distribution is not guaranteed and may be revised. Investors should not interpret the target distribution as an indication of the Fund's expected total return or capital growth. Distributions are not guaranteed and may fluctuate. Past distributions are not necessarily indicative of future trends, which may be lower. Distribution of income, if any, may be made from (i) realised income, (ii) realised capital gains and/or (iii) capital.



Three sources of return, engineered into one portfolio

Dividends, equity-linked notes (“ELNs”) and potential equity upside combine to pay a high monthly income — with a smoother investment experience compared to investing solely in the equity markets alone (Fig 1).

- One-stop equity portfolio to deliver total returns with a strong income component
- Innovative portfolio construction by combining selective high income US equities and ELNs, which convert option premiums and any underlying stock dividends into a payable income stream
- The portfolio typically allocates just over 50% to US equities and up to 50% to ELNs.

Together, these portfolio components create multiple sources of return that contribute to the Fund’s total return.

Fig 1 – Three sources of return engineered into one portfolio¹

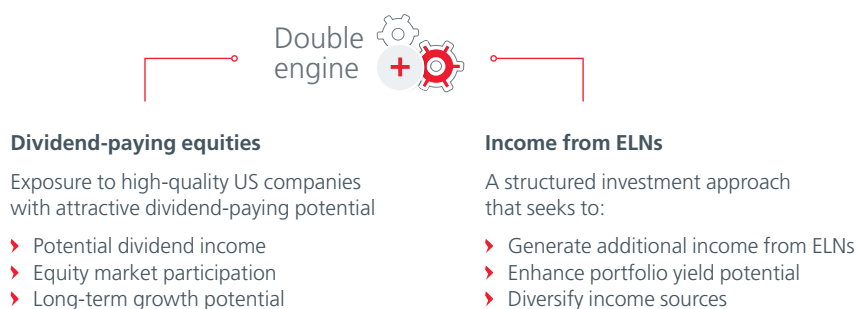


The double engine that powers income

Dividends from equities, plus coupons from equity-linked notes.

By combining dividend-paying equities with ELNs, the portfolio benefits from two potential sources of income (Fig 2).

Fig 2 – The double engines that powers income



How ELNs contribute to income generation

Coupons from ELN provide an additional source of income while maintaining equity exposure.

Equity-linked exposure: ELNs are instruments issued by financial institutions whose returns are linked to selected equities

Income from ELNs: ELNs provide regular coupon payments, which can help enhance the portfolio’s overall yield while maintaining exposure to the underlying equity market

Market and investment risks: While ELNs can enhance income potential, they remain subject to market movements and other investment risks.

Income can help cushion volatility, but it does not remove risk***

¹ Source: Pioneer Investments, a Victory Capital Investment Franchise, as of May 2026. Targets are based on research analysis using current market conditions as of 30 September 2025. Targets can be exceeded or undershot and should not be construed as an assurance or guarantee. There can be no assurance that the portfolio will meet its investment objective. For illustrative purposes only. Potential market participation is any capital appreciation/depreciation less forgone upside. Options are financial derivatives that give the buyer the right to buy or sell the underlying asset at a stated price within a specified period. *Beta measures an investment’s sensitivity to market movements in relation to an index. A beta of 1 indicates that the security’s price has moved with the market. A beta of less than 1 means that the security has been less volatile than the market. A beta of greater than 1 indicates that the security’s price has been more volatile than the market. **Dividends are not guaranteed. There is no guarantee that companies that can issue dividends will declare, continue to pay or increase dividends. *** Investors are advised to consider the risks and other general risks as elaborated in the Info Memos, as well as the fees, charges and expenses involved before investing.

The **H.I.G.H.** advantage of Eastspring Investments Partner Series – US Equity High Income Fund

The Eastspring Investments Partner Series – US Equity High Income Fund (“Fund”) is a wholesale equity feeder fund that aims to provide investors with income over the long term while participating in the growth potential of the US equity market.

The Fund targets a 10% p.a. monthly income distribution* while keeping investors exposed to US equity opportunities. It combines quality dividend-paying companies with ELNs, creating two potential sources of income. The result is an income-focused strategy that seeks market participation, diversification and a smoother investment journey.

Together, these elements form the Fund’s **H.I.G.H. advantage**: High income, Innovative portfolio construction, Growth participation and Humbler volatility (Fig 3).

Fig 3 – The H.I.G.H. advantage of the Fund



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Looking beyond the usual market leaders

The US market offers opportunities beyond just the largest technology companies.

Through active management, the strategy seeks opportunities across a broader range of sectors and companies.



Concerned about the US market?

The US investment opportunity extends far beyond the Magnificent Seven.

The strategy actively seeks opportunities across sectors and companies, including businesses with attractive dividend potential and compelling valuations.

At the same time, investors should recognise that the Fund remains exposed to equity-market movements and may experience periods of negative performance.

The strategy focuses on four key areas when identifying investment opportunities, as illustrated in Fig 6.

Fig 6 – Key areas when identifying investment opportunities



Fig 7 – Investment opportunities in the US market



Fund information

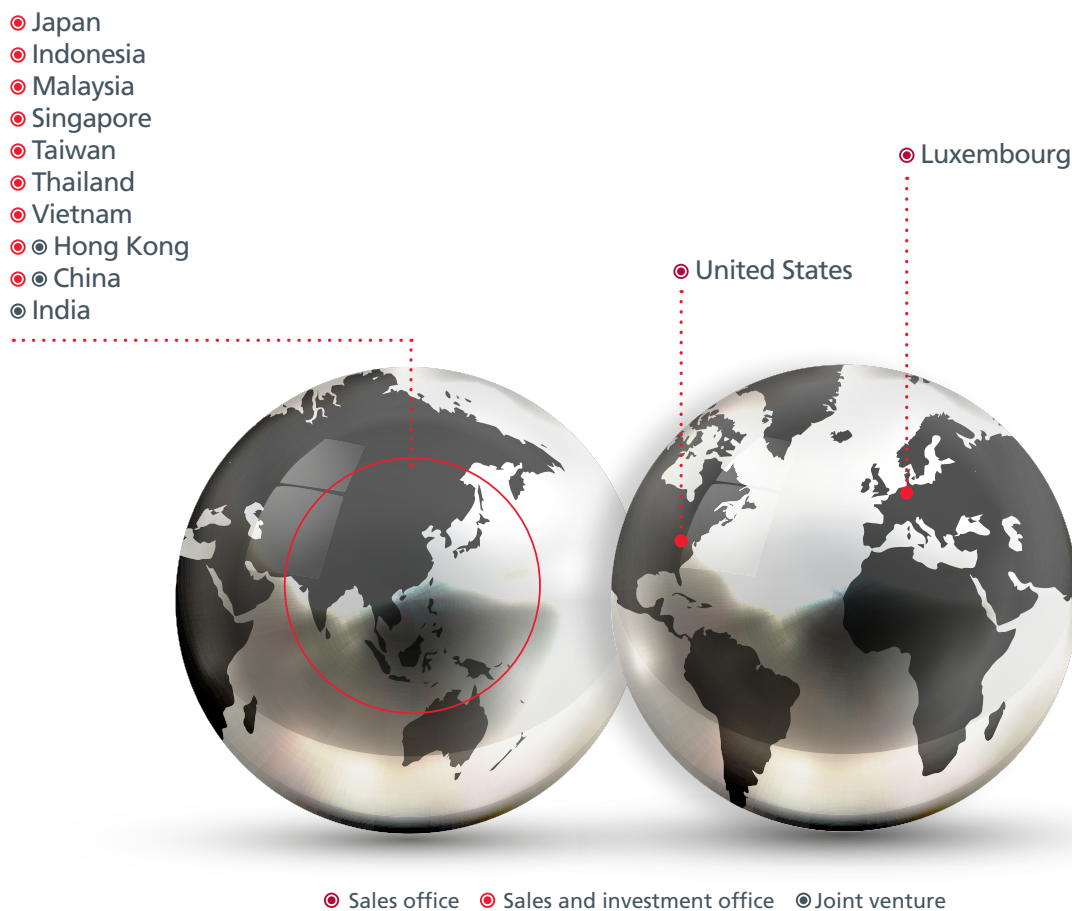
Fund category / Type	Wholesale equity (feeder) / Income	Specific risk when investing in the Target Fund	- Collateral management risk - Counterparty risk - Credit risk - Derivatives risk - Equity risk - ELN risk - Hedging risk - Investment fund risk - Liquidity risk - Management risk - Market risk - Operational risk - Small and mid-cap stock risk
Launch date	8 October 2026	Investor's profile	The Fund is suitable for Sophisticated Investors who: - seek income; - have a medium to high risk tolerance; and - have long-term investment horizon.
Initial offer period	A period of twenty-one (21) days commencing from 8 October 2026 to 28 October 2026	Sales charge	Up to 5.50% of the initial offer price during the initial offer period and thereafter, of the NAV per Unit of a Class.
Base currency	USD	Annual management fee	Up to 1.80% of the Fund's NAV per annum calculated and accrued daily.
Class of units/ initial offer price	- USD Class/USD 0.5000 - RM-Hedged Class/RM 0.5000 - SGD-Hedged Class/SGD 0.5000 - AUD-Hedged Class/AUD 0.5000	Trustee	Deutsche Trustees Malaysia Berhad
Fund objective	The Fund seeks to provide investors with income over the long-term by investing in a collective investment schemes ("CIS")	Annual trustee fee	Up to 0.065% of the Fund's NAV per annum, subject to a minimum of RM15,000 per annum calculated and accrued daily.
Asset allocation	- Minimum of 85% of the Fund's NAV in the Target Fund; and - Maximum of 15% of the Fund's NAV in money market instruments and/or deposits.	Minimum initial investment	- RM-Hedged Class: RM1,000 - USD Class: USD1,000 - SGD-Hedged Class: SGD1,000 - AUD-Hedged Class: AUD1,000
Target fund	Amundi Funds – US Equity High Income Fund (share class I2-USD(c))	Minimum additional investment	- RM-Hedged Class: RM100 - USD Class: USD100 - SGD-Hedged Class: SGD100 - AUD-Hedged Class: AUD100
Target fund management company	Amundi Luxembourg S.A	Regular investment (initial and additional)	- RM-Hedged Class: RM100 - USD Class: Not available - SGD-Hedged Class: Not available - AUD-Hedged Class: Not available
Target fund investment manager	Victory Capital Management Inc.		
Performance benchmark	S&P 500 NR Index Source: www.spglobal.com		
Income distribution policy	Subject to the availability of income, distribution of income, if any will be on a monthly basis, or any other period at the discretion of the Manager, after deduction of taxation and expenses. Distribution of income, if any, may be made from (i) realised income, (ii) realised capital gains and/or (iii) capital.		
Specific risk when investing in the Fund	- CIS risk - Country risk - Currency risk - Derivatives risk - Fund management of CIS risk - Income distribution and distribution out of capital risk - Liquidity risk - Suspension of redemption request risk		

About Eastspring Investments

Eastspring Investments, part of Prudential plc, is a leading Asia-based asset manager that manages a total of USD291 billion (as at 30 June 2026). Operating since 1994, we have built an unparalleled on-the-ground presence in 10 Asian markets, as well as distribution offices in North America and Europe (Fig 8).

In Malaysia, we are one of the largest asset management companies in both institutional and retail, managing a total of 37 funds with about RM60.7 billion of assets under management ("AUM") as at 30 June 2026.

Fig 8 – Office locations of Eastspring Investments



Awards

Eastspring Investments

AsianInvestor Asset Management Awards

Asset Class Award, Emerging Market Debt (Highly Commended)

18 March 2026

AsianInvestor Wealth Awards

Marquee Awards, Best Campaign of the Year

18 March 2026

Insights & Mandate (I&M) Professional Investment Awards

Best Quantitative House in Asia

18 March 2026

Source: Eastspring Investments, as at 30 June 2026. The grantors of these awards are not related to Eastspring Investments Berhad. This is only for information purposes. It is not intended as an offer or solicitation for the purchase or sales of any financial instrument, investment product or service. Past performance is not indication of future performance.

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Investors are advised to read and understand the contents of the Eastspring Investments Partner Series – US Equity High Income Fund ("Fund") Information Memorandum dated 8 October 2026, ("Info Memo") as well as the Fund's Product Highlights Sheet ("PHS") before investing. The Info Memo and PHS are available at offices of Eastspring Investments Berhad or its authorised distributors and investors have the right to request for a copy of the Info Memo and PHS.

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Investments in the Fund are exposed to the key risks tabled under "Fund Information" of the brochure. Investors are advised to consider these risks and other general risks as elaborated in the Info Memo, as well as fees, charges and expenses involved before investing. Investors may also wish to seek advice from a professional adviser before making a commitment to invest in units of any of our funds.

Eastspring Investments is an ultimately wholly owned subsidiary of Prudential plc. Prudential plc, is incorporated and registered in England and Wales. Registered office: 5th Floor, 10 Old Bailey, London, EC4M 7NG, UK. Registered number 1397169. Prudential plc is a holding company, some of whose subsidiaries are authorized and regulated, as applicable, by the Hong Kong Insurance Authority and other regulatory authorities. Prudential plc is not affiliated in any manner with Prudential Financial, Inc., a company whose principal place of business is in the United States of America or with the Prudential Assurance Company Limited, a subsidiary of M&G plc, a company incorporated in the United Kingdom.



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