

**EASTSPRING INVESTMENTS**  
*Société d'Investissement à Capital Variable*  
Registered Office: 26 boulevard Royal  
L-2449 Luxembourg  
Grand-Duchy of Luxembourg  
R.C.S. Luxembourg B 81 110

(the "SICAV")

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**NOTICE TO HONG KONG SHAREHOLDERS**

**This document is important and requires your immediate attention.  
If in doubt, contact your professional adviser.**

Unless otherwise defined herein, terms used in this notice shall have the same meanings as those defined in the Hong Kong Summary Prospectus of the SICAV dated February 2023 as amended and supplemented by the First Addendum dated 13 March 2023, the Second Addendum dated 8 May 2023, the Third Addendum dated 22 May 2023 and the Fourth Addendum dated 2 October 2023 ("**Hong Kong Summary Prospectus**").

**Notice to the shareholders of the sub-fund "Eastspring Investments – Asia Real Estate Multi Asset Income Fund"**

Notice is hereby given to the shareholders of the sub-fund "Eastspring Investments – Asia Real Estate Multi Asset Income Fund"<sup>1</sup> (the "**Sub-Fund**") that the board of directors of the SICAV (the "**Board**") has decided in accordance with Article 26 of the articles of incorporation of the SICAV (the "**Articles**") and section 9.2 of the Hong Kong Summary Prospectus to initiate the liquidation of the Sub-Fund and to compulsorily redeem all the shares of the Sub-Fund (the "**Shares**") on 29 February 2024 (the "**Liquidation Date**").

**Reason for the liquidation of the Sub-Fund**

The Board was informed in advance of a forthcoming significant redemption in the Sub-Fund and considers that the Sub-Fund's assets under management will reach a level where the Sub-Fund will not be operated in an economically efficient manner anymore. As a result, the Board has decided that it would be in the best interest of the shareholders to liquidate the Sub-Fund in accordance with Article 26 of the Articles.

The fund size of the Sub-Fund was approximately USD 48.28 million as at 31 October 2023. The ongoing charges figures of Class A, Class A<sub>DM</sub>, Class A<sub>HDM</sub> and Class A<sub>DMC1</sub> were 1.45% as at 31 October 2023. The ongoing charge ratio represents the total expenses and fees for a 12-month period ended 31 October 2023 expressed as a percentage of the average net asset value of the relevant class of shares of the Sub-Fund over the same period.

There is no unamortised preliminary expense in respect of the Sub-Fund.

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<sup>1</sup> This Sub-Fund is not authorised by the SFC under the Code on Real Estate Investment Trusts, but is authorized under the Code on Unit Trusts and Mutual Funds.

## Procedure of the liquidation of the Sub-Fund

As of the date of this notice, the Sub-Fund has been and is no longer allowed to be marketed to the public in Hong Kong or shall not accept subscription from new and existing investors. In addition, no new subscription (including via a regular savings plan) and conversion into the Sub-Fund is allowed from the date of this notice.

Hong Kong shareholders may redeem their holdings in the Sub-Fund or convert their holdings in the Sub-Fund into shares of another SFC-authorized<sup>2</sup> sub-fund of the SICAV from the date of this notice up to 28 February 2024 no later than 2.00 p.m. (Luxembourg time) (the "**Dealing Deadline**") in accordance with the dealing procedures set out in the latest Hong Kong Summary Prospectus. Hong Kong shareholders should check with your distributor for its internal dealing cut-off time (which may be earlier than the Sub-Fund's dealing cut-off time). No redemption or conversion fee<sup>3</sup> will be applied. Hong Kong shareholders should refer to the latest Hong Kong Summary Prospectus and relevant Product Key Facts Statement ("**KFS**") for details of other SFC-authorized<sup>2</sup> sub-funds of the SICAV.

In accordance with the Articles and the Hong Kong Summary Prospectus, if you do not redeem or convert your shares by the Dealing Deadline, the Shares will be compulsory redeemed at the applicable net asset value per Share calculated on the Liquidation Date and redemption proceeds will be paid in accordance with sub-section 2.2.3 of the Hong Kong Summary Prospectus.

The Sub-Fund will bear the realization and transaction costs associated with liquidating the assets of the Sub-Fund. These realization and transaction costs will be highly dependent on market conditions and the time of liquidation. Further additional costs ("**Liquidation Costs**") associated with the liquidation of the Sub-Fund (including legal, regulatory, administrative, etc.) is estimated to be EUR 18,640 and will be borne by the Sub-Fund. An expense provision has been set aside to cover the Liquidation Costs and has been reflected in the Sub-Fund's net asset value as of the date of the Board's formal decision to liquidate the Sub-Fund and such provision of Liquidation Costs are borne by each of the shareholders in proportion to their respective shareholdings in the Sub-Fund as of the date of the Board's formal decision to liquidate the Sub-Fund. Where the foregoing provision exceeds the actual costs and expenses associated with the liquidation, the excess amount will be paid together with the redemption proceeds to shareholders who hold Shares as at the Dealing Deadline on a pro-rata basis. On the other hand, where the actual costs and expenses exceed the provision, the excess costs and expenses will be borne by Eastspring Investments (Luxembourg) S.A., the Management Company of the SICAV. Any liquidation proceeds that cannot be distributed to the shareholders at the closure of the liquidation of the Sub-Fund shall be deposited with the "*Caisse de Consignation*" in Luxembourg until the statutory period of limitation has elapsed pursuant to section 9.2 of the Hong Kong Summary Prospectus.

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<sup>2</sup> SFC authorisation is not a recommendation or endorsement of the sub-fund nor does it guarantee the commercial merits of the sub-fund or its performance. It does not mean the sub-fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

<sup>3</sup> Please note that we will not impose any charges in respect of your redemption/conversion instructions. However, your distributor may charge you a redemption, conversion or transaction fees in respect of such instructions. You are advised to contact your distributor should you have any questions.

From the date of this notice, the Sub-Fund may commence liquidating its assets and as a result, the Sub-Fund may not be managed in accordance with its investment objective/policy and restrictions.

### Hong Kong Taxation

No tax will be payable by Hong Kong shareholders in respect of any capital gains arising on a sale, redemption or other disposal of shares, except that Hong Kong profits tax may arise where such transactions form part of a trade, profession or business carried on in Hong Kong. Hong Kong shareholders should seek independent advice on the taxation and other consequences of the changes affecting their investments.

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Upon the approval of withdrawal of authorisation of the Sub-Fund from the SFC, the Sub-Fund will be removed from the Hong Kong Summary Prospectus at its next update. The current version of the Hong Kong Summary Prospectus and KFS of the Sub-Fund are available on [www.eastspring.com.hk](http://www.eastspring.com.hk)<sup>4</sup> and hardcopies of the foregoing, together with a copy of the Articles and its most recent financial reports and statements, will be made available free of charge upon request at the registered office of the Hong Kong Representative, Eastspring Investments (Hong Kong) Limited.

The Board accepts responsibility for the accuracy of the contents of this notice to Hong Kong shareholders as at the date of its publication.

If you have any questions or concerns about the foregoing, please contact the Hong Kong Representative, Eastspring Investments (Hong Kong) Limited, at 13/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong and (+852) 2868 5330, or your usual contact agent.

15 December 2023

EASTSPRING INVESTMENTS

By order of the Board of Directors

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<sup>4</sup> This website has not been reviewed by the SFC.