

EASTSPRING INVESTMENTS
Société d'Investissement à Capital Variable
Registered Office: 26 boulevard Royal
L-2449 Luxembourg
Grand-Duchy of Luxembourg
R.C.S. Luxembourg B 81 110

NOTICE TO HONG KONG SHAREHOLDERS

**This document is important and requires your immediate attention.
If in doubt, contact your professional adviser.**

Unless otherwise defined herein, terms used in this notice shall have the same meanings as those defined in the Hong Kong Summary Prospectus of the Eastspring Investments (the "**SICAV**") dated February 2022 as amended and supplemented by the First Addendum dated 1 April 2022, the Second Addendum dated 1 June 2022 and the Third Addendum dated 1 July 2022 ("**Hong Kong Summary Prospectus**").

Notice is hereby given to the shareholders of Eastspring Investments – US Investment Grade Bond Fund (the "**Sub-Fund**") in respect of the following share class (the "**Share Class**") that the board of directors of the SICAV (the "**Board**") has decided in accordance with article 26 of the articles of incorporation of the SICAV (the "**Articles**") and section 9.2 of the Hong Kong Summary Prospectus to liquidate the Share Class as detailed below and to compulsorily redeem all the Shares of the Share Class with effect as of 30 September 2022 (the "**Liquidation Date**").

Name of Sub-Fund	Share Class	ISIN	AUM as of 29 April 2022	Total Expense Ratio¹ as at 1 July 2022
Eastspring Investments – US Investment Grade Bond Fund	ADQ	LU0413561118	USD 40,640.12	1.00%

Article 26 of the Articles provides that in the event that for any reason the aggregate value of the shares of a given share class has decreased to, or has not reached, a certain amount determined by the Board to be the minimum level for a share class to be operated in an economically efficient manner, the Board may decide to liquidate the class concerned by a compulsory redemption of the shares related to such share class. The asset under management in the Share Class has reached a level where the Share Class will not be operated in an economically efficient manner anymore. As a result, the Board has decided that it would be in the best interest of the Shareholders of the Sub-Fund's Share Class to liquidate the Share Class in

¹ As the Sub-Fund has adopted a new expense model and its current management fee has reduced with effect from 1 July 2022, this is an estimate based on the estimated charges to the Share Class for a 12-month period ending on 30 June 2023 and is expressed as a percentage of the estimated average net asset value of such Share Class over the same period.

accordance with article 26 of the Articles and section 9.2 of the Hong Kong Summary Prospectus with effect from the Liquidation Date.

Procedure of the liquidation of the Share Class

The Share Class is no longer allowed to be marketed to the public in Hong Kong and no new subscription (including via a regular savings plan) and conversion into the Share Class is allowed from the date of this notice.

Shareholders may redeem their holdings in the Share Class or convert their holdings into another share class of the Sub-Fund or other SFC-authorized² sub-fund(s) of the SICAV from the date of this notice up to the last business day before the Liquidation Date, i.e. 29 September 2022 in accordance with the dealing procedures set out in the latest Hong Kong Summary Prospectus. No redemption or conversion fee will be applied.

In accordance with the Articles and the Hong Kong Summary Prospectus, if you do not redeem or convert your Shares by the Cut-Off-Time (i.e. 2.00 p.m., Luxembourg time) on 29 September 2022, the Shares will be compulsory redeemed at the applicable Net Asset Value per Share calculated on the Liquidation Date and redemption proceeds will be paid in accordance with sub-section 2.2.3 of the Hong Kong Summary Prospectus. The realisation and transaction costs associated with the liquidation of the Share Class (if any) will be borne by the Sub-Fund, but no such costs are expected to be incurred. Other costs associated with the liquidation of the Share Class (including legal, regulatory, administrative, etc.) will be borne by Eastspring Investments (Luxembourg) S.A., the Management Company of the SICAV.

Further, the Share Class does not have any unamortised preliminary expenses as at the date of this notice.

Hong Kong Taxation

No tax will be payable by Hong Kong Shareholders in respect of any capital gains arising on a sale, redemption or other disposal of Shares, except that Hong Kong profits tax may arise where such transactions form part of a trade, profession or business carried on in Hong Kong. Hong Kong Shareholders should seek independent advice on the taxation and other consequences of the changes affecting their investments.

There will be no change to (a) the way the Sub-Fund is managed/operated; (b) the level of fees or charges (as disclosed in the Hong Kong Summary Prospectus) borne by the Sub-Fund or the affected Shareholders; (c) the investment objective and policies of the Sub-Fund; and (d) the current risk profile of the Sub-Fund, apart from the liquidation of the Sub-Fund's Share Class.

Corresponding changes will be made to the Hong Kong Summary Prospectus and KFS of the Sub-Fund in due course to reflect the liquidation of the Share Class in due course.

The current version of the Hong Kong Summary Prospectus, KFS and the most recent annual and half-yearly reports of the SICAV are available on www.eastspring.com.hk³, and hardcopies of the Articles,

² SFC authorisation is not a recommendation or endorsement of a fund nor does it guarantee the commercial merits of the relevant fund or its performance. It does not mean the relevant fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

³ This website has not been reviewed by the SFC.

financial reports and the Hong Kong offering documents will also be made available free of charge upon request at the registered office of the Hong Kong Representative, Eastspring Investments (Hong Kong) Limited.

The Board accepts responsibility for the accuracy of the contents of this notice to Hong Kong Shareholders as at the date of its publication.

If you have any questions or concerns about the foregoing, please contact the Hong Kong Representative, Eastspring Investments (Hong Kong) Limited, at 13/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong and (+852) 2868 5330, or your usual contact agent.

30 August 2022

EASTSPRING INVESTMENTS

By order of the Board of Directors