

EASTSPRING INVESTMENTS
Société d'Investissement à Capital Variable
Registered Office: 26 boulevard Royal
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Grand-Duchy of Luxembourg
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NOTICE TO HONG KONG SHAREHOLDERS

**This document is important and requires your immediate attention.
If in doubt, contact your professional adviser.**

Unless otherwise defined herein, terms used in this notice shall have the same meanings as those defined in the Hong Kong Summary Prospectus of the Eastspring Investments (the “SICAV”) dated April 2021 as amended and supplemented from time to time (“**Hong Kong Summary Prospectus**”).

Withdrawal of SFC authorisation of Eastspring Investments – Asian Property Securities Fund

Notice is hereby given to the Hong Kong Shareholders of Eastspring Investments – Asian Property Securities Fund (the “**Sub-Fund**”), a sub-fund of the SICAV, that the board of directors of the SICAV (the “**Board of Directors**”) has decided to withdraw the Sub-Fund from the authorisation of the Securities and Futures Commission (the “**SFC**”) in Hong Kong. The withdrawal of SFC authorisation of the Sub-Fund in Hong Kong will take effect from 19 October 2021 (the “**Effective Date**”).

(1) Background

The Board of Directors has decided to seek withdrawal of authorisation of the Sub-Fund from the SFC in Hong Kong. The decision to withdraw has been made on the basis that there is a lack of interest and lack of new demand from retail investors in Hong Kong for the Sub-Fund.

As at the end of February 2021, the fund size of the Sub-Fund was USD18,433,540.51.

Consequences of the withdrawal of authorisation of the Sub-Fund

From the date of this notice, the Sub-Fund will no longer be marketed to the public in Hong Kong, and subscriptions into the Sub-Fund from new investors in Hong Kong will not be accepted.

Upon withdrawal of authorisation by the SFC of the Sub-Fund, it will cease to be regulated by the SFC and will no longer be subject to the regulatory requirements in relation to authorised funds in Hong Kong. Consequently, from the Effective Date, the Sub-Fund will no longer be available for public distribution in Hong Kong.

The Sub-Fund will continue to remain in existence and be regulated by the Commission de Surveillance du Secteur Financier (“**CSSF**”) in Luxembourg after the Effective Date. The Management Company will continue to manage the Sub-Fund in accordance with the Articles of Incorporation of the SICAV notwithstanding the withdrawal of authorisation.

There may be corporate actions/restructuring in respect of the Sub-Fund after the Effective Date. Such potential corporate actions/restructuring is/are still at a preliminary stage, and none has been definitively scheduled at the date of this notice. In the event that the Board of Directors decides to proceed with any

such corporate actions /restructuring after the Effective Date, the Shareholders of the Sub-Fund will be given a separate notice at least one month prior to such corporate actions/restructuring in relation to the details of such corporate actions/restructuring. Such corporate actions/restructuring may be subject to the approval of the home regulator (i.e. CSSF) and shall be in compliance with the relevant laws and regulations in the Sub-Fund's home jurisdiction.

There will be no change to (a) the way the Sub-Fund is managed/operated; (b) the level of fees or charges (as disclosed in the Hong Kong Summary Prospectus) borne by the Sub-Fund or the affected Shareholders; (c) the investment objective and policies of the Sub-Fund; and (d) the current risk profile of the Sub-Fund, apart from the withdrawal of authorisation and the potential corporate actions/restructuring.

Upon the approval of withdrawal of authorisation of the Sub-Fund from the SFC, the Hong Kong offering documents will be updated to reflect the withdrawal of authorisation of the Sub-Fund after the Effective Date. The Product Key Facts Statement (“KFS”) and marketing materials relating to the Sub-Fund, will no longer be publicly available in Hong Kong from the date of this notice. Product documentation previously issued to investors should be retained for personal use only and not for public circulation.

The costs relating to the withdrawal of authorisation of the Sub-Fund will be borne by Eastspring Investments (Hong Kong) Limited.

Any proposed corporate actions/restructuring to the Sub-Fund have not been reviewed or approved by the SFC as such changes shall only take effect after the withdrawal of authorisation of the Sub-Fund becomes effective (i.e. after the Effective Date). Once the withdrawal of authorisation of the Sub-Fund in Hong Kong takes effect, the Sub-Fund will no longer be regulated by the SFC, and changes to the Sub-Fund including the proposed corporate actions/restructuring to the Sub-Fund will no longer be subject to the approval of the SFC. Shareholders should carefully assess the impact of the proposed corporate actions/restructuring to the Sub-Fund and the effect on your investment.

(2) Options available for Shareholders

(a) Take no action

You would be able to remain in the Sub-Fund if you wish, although the Sub-Fund will no longer be authorised by the SFC in Hong Kong from the Effective Date onwards.

(b) Conversion of Shares into another sub-fund of the SICAV

If you wish, you may convert your Shares in the Sub-Fund without conversion fee to Shares of any other SFC-authorised¹ sub-funds of the SICAV, from the date of this notice until the Effective Date (inclusive), in accordance with the relevant provisions of the Hong Kong Summary Prospectus. However, you should note that your distributor(s) may charge you

¹ SFC authorisation is not a recommendation or endorsement of a product nor does it guarantee the commercial merits of a product or its performance. It does not mean the product is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

transaction fees in respect of any such conversion request and you should check with such distributor(s), as necessary.

(c) Redeem your holding

Alternatively, you may redeem your Shares in the Sub-Fund without redemption fee from the date of this notice until the Effective Date (inclusive), in accordance with the relevant provisions of the Hong Kong Summary Prospectus. However, you should note that your distributor(s) may charge you transaction fees in respect of any such redemption request and you should check with such distributor(s), as necessary.

(3) Tax implications

No tax will be payable by Hong Kong investors in respect of any capital gains arising on a sale, redemption or other disposal of Shares of the Sub-Fund, except that Hong Kong profits tax may arise where such transactions form part of a trade, profession or business carried on in Hong Kong. Hong Kong Shareholders should seek independent advice on the taxation and other consequences of the changes affecting their investments.

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The current version of the Hong Kong Summary Prospectus and KFS are available on www.eastspring.com.hk² and hardcopies of the foregoing, together with a copy of the Articles of Incorporation of the SICAV and of its most recent financial reports and statements will also be made available free of charge upon request at the registered office of the Hong Kong Representative, Eastspring Investments (Hong Kong) Limited.

The Board of Directors accepts responsibility for the accuracy of the contents of this notice to Hong Kong Shareholders as at the date of its publication.

If you have any questions or concerns about the foregoing, please contact the Hong Kong Representative, Eastspring Investments (Hong Kong) Limited, at 13/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong and (+852) 2868 5330, or your usual contact agent.

After the Effective Date, Hong Kong Shareholders who choose to remain in the Sub-Fund can obtain information on their holdings from your usual contact agent.

19 July 2021

EASTSPRING INVESTMENTS

By order of the Board of Directors

² This website has not been reviewed by the SFC.