

This notice is for your information only and no action is required to be taken by you.

21 May 2021

NOTICE TO UNITHOLDERS OF CLASS I UNITS OF THE EASTSPRING INVESTMENTS UNIT TRUSTS – SINGAPORE SELECT BOND FUND (THE “FUND”)

Dear Unitholder,

INTRODUCTION OF IN-SPECIE SUBSCRIPTIONS AND REALISATIONS IN RELATION TO CLASS I UNITS OF THE FUND

Eastspring Investments (Singapore) Limited
UEN: 199407631H
10 Marina Boulevard #32-01
Marina Bay Financial Centre Tower 2
Singapore 018983
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瀚亚投资（新加坡）有限公司
新加坡滨海林荫道10号32楼01室
滨海湾金融中心2座
邮政区号 018983

We, Eastspring Investments (Singapore) Limited, as managers of the Fund, presently permit subscriptions for Class I Units of the Fund (“**Class I Units**”) to be made only with cash. The Fund also presently pays realisation proceeds only in cash with regard to Class I Units.

We wish to inform you that solely in relation to Class I Units, you may, with effect on and from 22 June 2021 (the “**Effective Date**”) apply for in-specie subscriptions and realisations in relation to Class I Units. This change addresses requests by certain holders or prospective investors of Class I Units.

In-specie subscriptions and realisations

In-specie subscriptions are currently permitted under Clause 10 of the trust deed of the Eastspring Investments Unit Trusts (the “**EIUT Deed**”), while in-specie realisations are currently permitted under Clause 14.5 of the EIUT Deed.

In relation to in-specie subscriptions, upon receiving a request from an investor to subscribe for Class I Units, we may in our discretion issue Class I Units in exchange for investments that the Fund is authorised to invest in as set out in the EIUT Deed (“**Authorised Investments**”).

The number of Class I Units to be issued shall be equivalent to the amount that would have been issued to the investor had the subscription been effected in cash, where the value of the Authorised Investments transferred by the investor is substituted in the place of the amount of cash that would otherwise have been transferred by the investor.

In relation to in-specie realisations, upon receiving a request from a unitholder to redeem Class I Units, we may, in our discretion, transfer to such unitholder any part of the Authorised Investments of the Fund which we would have otherwise sold to effect a realisation for cash proceeds.

Please refer to the EIUT Deed for further details regarding in-specie subscription and realisation procedures. A copy of the same may be

inspected at our offices at 10 Marina Boulevard #32-01 Marina Bay Financial Centre Tower 2, Singapore 018983, during business hours.

Corresponding changes will be made to the descriptions of the subscription and realisation procedures of the Fund, and if applicable, the risk disclosures applying to the Fund, in the prospectus of the Fund on or around the Effective Date. When available, the updated prospectus of the Fund may be obtained from our appointed distributors or may be collected at Eastspring Investments (Singapore) Limited, 10 Marina Boulevard #32-01, Marina Bay Financial Centre Tower 2, Singapore 018983, during business hours and will be accessible at www.eastspring.com.sg.

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Please note that this change will not result in any changes to the investment objective, focus and approach of the Fund.

Important: You may wish to obtain independent professional or legal advice in the event that you have any doubt relating to the contents of this notice.

If you have any questions regarding your investment, please contact your financial adviser, agent, relationship manager or contact us at (65) 6349 9711 during normal business hours.

Thank you for your valuable support and we look forward to continually serving you.

Eastspring Investments (Singapore) Limited

(Company Registration No. 199407631H)