

19 July 2022

NOTICE ON THE MATURITY AND TERMINATION OF THE EASTSPRING INVESTMENTS UNIT TRUSTS – FIXED INCOME PLAN SERIES 3 (THE “FUND”)

Dear Unitholder,

We are writing to you, in our capacity as manager of the Fund (the “**Manager**”), to inform you that the Fund will mature and terminate with effect from 19 August 2022 (the “**Maturity Date**”).

As you are aware, the Fund (and each Class of the Fund) will operate for a fixed period. In line with Clause 41.1 and Clause 42.1(b) of the trust deed constituting the Fund dated 5 April 2001, as amended and restated by a twenty-eighth amending and restating deed dated 22 October 2021 (the “**Deed**”):

- (i) the duration of the Fund will commence on the next Business Day after the close of its initial offer period (as determined by the Manager) of the Earliest Closed Class (as defined in the Deed) of the Fund until the Class Maturity Date of the Last Remaining Class (as defined in the Deed) of the Fund;
- (ii) each Class of the Fund will operate for a fixed period commencing on the next Business Day after the close of its initial offer period or such other date as the Manager may determine, and will mature on the first Business Day one year after its commencement date (unless otherwise determined by the Manager with not less than one month’s notice to the Trustee and the relevant unitholders of the change in the date of maturity of that Class) (“**Class Maturity Date**”); and
- (iii) the Fund commenced on 19 August 2021 and will mature and terminate on the Class Maturity Date of the Last Remaining Class of the Fund (being 19 August 2022).

Pursuant to Clause 41.5 of the Deed, we hereby give notice in writing to you of the termination of the Fund.

In view of the upcoming maturity and termination of the Fund, we would like to extend the following options to you for your consideration.

Your options:

Option 1 – Continue holding until termination

You may choose to continue holding your Units in the Fund. In this case, no action on your part is required.

Upon termination of the Fund, all the investments of the Fund will be realised, and borrowing attributable to the Fund (together with unpaid accrued interest) will be repaid. After the provision for all costs, charges, expenses, claims and demands incurred, made or apprehended by the trustee of the Fund in connection with or arising out of the termination of the Fund, all net cash proceeds derived from the realisation of the investments of the Fund and available for distribution will be distributed to you in proportion to your holding of Units. This will be done in accordance with the Deed.

You should note however that on the Maturity Date, the Fund may still hold bonds attributable to a Class which have defaulted. The recovery process of these bonds may extend beyond the Maturity Date and may or may not be successful. If successful, the Trustee will distribute the proceeds from recovery based on the number of Units held by unitholders of that Class in accordance with the provisions of the Deed.

Option 2 – Realisation before termination

Should you choose not to continue holding your Units, you may redeem your holdings based on the prevailing net asset value of the Units by submitting a completed realisation instruction to your distributor by **3 p.m. Singapore time on 18 August 2022**. There will be a realisation charge of 1% and a transaction adjustment of up to 0.5% payable for realisation requests submitted on or before 18 August 2022.

No realisations of Units of the Fund will be permitted on or after the Maturity Date. Accordingly, realisation requests submitted or deemed to be submitted on or after the Maturity Date will not be accepted by the Manager or the agent or distributor appointed by the Manager, in respect of Units of the Fund.

Important: You may wish to obtain independent professional or legal advice in the event that you have any doubts relating to the contents in this notice.

If you have any questions on the above or regarding your investment, please contact your financial adviser, agent, relationship manager or contact us at (65) 6349 9711 during normal business hours.

Thank you for your valuable support and we look forward to continually serving you.

Eastspring Investments (Singapore) Limited
(Company Registration No. 199407631H)