

31 January 2024

NOTICE ON THE UPCOMING CHANGE IN NAME FOR THE CASH FUND (THE “FUND”), REFINEMENTS OF THE DISCLOSURES PERTAINING TO THE INVESTMENT OBJECTIVE, FOCUS AND APPROACH IN THE PROSPECTUS FOR THE FUND, AND ESTABLISHMENT OF A CLASS STRUCTURE FOR UNITS OF THE FUND

Dear Holder,

I. Change in name of the Fund

We are writing to you, in our capacity as Manager of the Fund, to inform you that with effect from 1 March 2024 (the “**Effective Date**”), the name of the Fund will be changed to “Eastspring SGD Cash Fund”. This change will be reflected by way of an amending and restating deed, a replacement prospectus and updated product highlights sheet (the “PHS”) for the Fund. The replacement prospectus and updated PHS for the Fund will be lodged with the Monetary Authority of Singapore on or around the Effective Date.

As the Fund is a standalone unit trust, the name change is intended to align the branding of the Fund with that of the two Singapore-constituted umbrella unit trusts for which we also act as manager, namely the Eastspring Investments Funds and the Eastspring Investments Unit Trusts. The name change is also intended to highlight that the currency of the Fund is SGD.

II. Refinements of the disclosures pertaining to the investment objective, focus and approach of the Fund in the prospectus and PHS of the Fund

With effect from the Effective Date, the disclosures pertaining to the investment objective, focus and approach of the Fund in the prospectus and PHS of the Fund will be streamlined in order to (i) remove repetitive phrasing in the section pertaining to the Fund’s investment objective in the prospectus for the Fund and (ii) clarify that the Fund may also invest in Treasury bills as such instruments would come under the existing category of “high quality short-term money market instruments and debt securities” which the Fund may invest in, in accordance with the current disclosure in Schedule 1 of the prospectus for the Fund.

The abovementioned refinements are set out in column (B) of the table found in the Annex to this notice for ease of reference. For the avoidance of doubt, please note that there will be no change to the investment objective, focus and approach of the Fund. The clarificatory disclosures in column (B) of the table in the Annex to this notice are primarily intended to improve the readability and conciseness of the prospectus and PHS of the Fund, for the benefit of current and prospective investors of the Fund. The refinements in column (B) of the table in the Annex also include the change in name of the Fund as described in Section I of this notice.

III. Establishment of a Class structure for Units of the Fund

With effect from the Effective Date, a Class structure will be established for the Fund, and new Classes of Units of the Fund may from time to time be established under the Fund. Your existing Units in the Fund will be designated as “Class A Units” with effect from the Effective Date. This designation of Class A Units is essentially a change in the name of such Units following the establishment of classes in the Fund. This designation does not change the number of Units held by you.

There is no change to the features of your Units, save for the changes under columns (C) and (E) below pertaining to the Minimum Subsequent Investment Sum and the minimum monthly contribution under the Regular Savings Plan in respect of existing Units of the Fund (to be designated as Class A Units with effect from the Effective Date). There will be no changes in respect of your current holdings, the terms of your current holdings, and your rights and entitlements in relation to your current holdings. As detailed in Section II of this notice, the investment objective, focus and approach of the Fund also remain unchanged.

Class	(A) Investor Type	(B) Minimum Initial Investment Sum	(C) Minimum Subsequent Investment Sum	(D) Minimum Realisation	(E) Minimum monthly contribution under Regular Savings Plan
Class A Units (to be redesignated from the existing Units of the Fund)	All investors	S\$500 (no change from the current amount)	With effect from the Effective Date: S\$100 Currently: S\$500	50 Units (no change from the current Minimum Realisation)	With effect from the Effective Date: Minimum of S\$100 a month Currently: Minimum of S\$500 a month

Capitalised terms used in this notice shall have the same meaning ascribed to them in the registered prospectus for the Fund unless the context otherwise requires.

The above changes set out at sections I, II and III of this notice will be reflected in an amending and restating deed, a replacement prospectus and the updated PHS for the Fund on or around the Effective Date. Holders may obtain a copy of the updated prospectus and updated PHS for the Fund from the Manager’s website: <https://www.eastspring.com/sq>.

Important: You may wish to obtain independent professional or legal advice in the event that you have any doubts relating to the contents in this notice.

If you have any questions on the above or regarding your investment, please contact your financial adviser, agent, relationship manager or contact us at (65) 6349 9711 during normal business hours.

Thank you for your valuable support and we look forward to continually serving you.

Eastspring Investments (Singapore) Limited
(Company Registration No. 199407631H)

ANNEX

Relevant section in the prospectus of the Fund	(A) Current disclosure	(B) Refinements to the current disclosure
<p>“II. Investment Objective” in Schedule 1 of the registered prospectus of the Fund dated 30 June 2023</p>	<p>The investment objective of the Cash Fund is to provide liquidity to investors and provide a return comparable to that of Singapore-dollar savings deposits.</p> <p>The Cash Fund will predominantly hold its assets in Singapore-dollar deposits with eligible financial institutions as defined in the Money Market Funds Investment Guidelines (“Eligible Financial Institutions”)¹, with varying terms of maturity of not more than 366 calendar days.</p> <p>¹An eligible financial institution is defined in the Money Market Funds Investment Guidelines to be, among other things:</p> <p>(i) a financial institution which has a minimum short-term rating of F-2 by Fitch, P-2 by Moody’s or A-2 by Standard and Poor’s (including such sub-categories or gradations therein); or</p> <p>(ii) a financial institution rated other than by the credit rating organisations specified in (i) above for which the manager has satisfied the trustee that its short-term rating is comparable to the ratings in (i) above; or</p> <p>(iii) a Singapore-incorporated bank licensed under the Banking Act 1970 of Singapore, which is not rated, but has been approved under the Central Provident Fund Investment Scheme to accept fixed deposits.</p>	<p>The investment objective of the Eastspring SGD Cash Fund (formerly known as Cash Fund) is to provide liquidity to investors and a return comparable to that of Singapore-dollar savings deposits.</p>
<p>“III. Investment Focus and Approach” in Schedule 1 of the registered prospectus of the Fund dated 30 June 2023</p> <p><i>Holder are to note that the</i></p>	<p>The investment focus and approach of the Cash Fund is to predominantly place its deposited property in Singapore-dollar deposits with Eligible Financial Institutions.</p> <p>Depending on liquidity needs and requirements of the Cash Fund, the Manager may place deposits of varying maturity tenures of not more</p>	<p>The Eastspring SGD Cash Fund (formerly known as Cash Fund) intends to place its deposited property in Singapore-dollar deposits with eligible financial institutions as defined in the Money Market Funds Investment Guidelines (“Eligible Financial Institutions”)¹.</p> <p>The Eastspring SGD Cash Fund may also invest in high quality short-term money market instruments and debt securities, such as</p>

<p><i>changes set out at column (B) will also be reflected in the updated PHS for the Fund on or around the Effective Date.</i></p>	<p>than 366 calendar days with such Eligible Financial Institutions.</p> <p>The Cash Fund may also invest in high quality short-term money market instruments and debt securities, such as government and corporate bonds, and commercial papers.</p> <p>The Money Market Funds Investment Guidelines shall apply to the Cash Fund.</p> <p>The Manager will not be investing in derivatives for the Cash Fund.</p> <p>Units of the Cash Fund are Excluded Investment Products and prescribed capital market products. Accordingly, notwithstanding anything contained in this Prospectus and for so long as the Units of the Fund are Excluded Investment Products and prescribed capital market products, the Cash Fund will not invest in any product, instrument, contract, or engage in any arrangement or transaction that may cause the Units of the Cash Fund not to be regarded as Excluded Investment Products and prescribed capital market products.</p>	<p>government and corporate bonds, Treasury bills, and commercial papers.</p> <p>Depending on liquidity needs and requirements of the Eastspring SGD Cash Fund (formerly known as Cash Fund), the Manager may place deposits of varying maturity tenures of not more than 366 calendar days with such Eligible Financial Institutions.</p> <p>The Money Market Funds Investment Guidelines shall apply to the Eastspring SGD Cash Fund (formerly known as Cash Fund).</p> <p>The Manager will not be investing in derivatives for the Eastspring SGD Cash Fund (formerly known as Cash Fund).</p> <p>Units of the Eastspring SGD Cash Fund (formerly known as Cash Fund) are Excluded Investment Products and prescribed capital market products. Accordingly, notwithstanding anything contained in this Prospectus and for so long as the Units of the Fund are Excluded Investment Products and prescribed capital market products, the Eastspring SGD Cash Fund (formerly known as Cash Fund) will not invest in any product, instrument, contract, or engage in any arrangement or transaction that may cause the Units of the Eastspring SGD Cash Fund (formerly known as Cash Fund) not to be regarded as Excluded Investment Products and prescribed capital market products.</p> <p>¹An eligible financial institution is defined in the Money Market Funds Investment Guidelines to be, among other things:</p> <ul style="list-style-type: none"> (i) a financial institution which has a minimum short-term rating of F-2 by Fitch, P-2 by Moody's or A-2 by Standard and Poor's (including such sub-categories or gradations therein); or (ii) a financial institution rated other than by the credit rating organisations specified in (i) above for which the manager has satisfied the trustee that its short-term rating is comparable to the ratings in (i) above; or (iii) a Singapore-incorporated bank licensed under the Banking Act 1970 of Singapore, which is not rated, but has been approved under the Central Provident Fund Investment Scheme to accept fixed deposits.
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