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미국채 10년 만기 금리는 미 재무부가 발행하는 사상 최대 규모인 380억 달러의 10년 만기 채권에 대해 양호한 수요를 보인 이후 소폭 하락했습니다. 지난 주 재무부는 발행 규모를 전반적으로 늘렸고 코로나바이러스 위기의 영향을 상쇄할 수 있는 자금조달 방안을 마련함에 따라 장기 부채로 자금을 계속 전환할 계획이라고 말했습니다.

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MSCI	Latest	Yday	MTD	YTD	Q2	Q1	Jun-20	May-20	Since 17 Jan
World	571	1.2	3.5	2.5	19.4	-21.3	3.2	4.4	-1.3
United States	3,253	1.5	3.2	7.0	21.8	-19.6	2.3	5.2	2.1
Europe	1,671	1.5	5.1	-4.4	15.6	-24.2	4.1	4.7	-6.7
Japan	3,285	0.7	5.8	-3.1	11.6	-16.6	0.0	5.9	-3.6
Emerging Markets	1,094	0.3	1.5	-0.1	18.2	-23.6	7.4	0.8	-3.2
Asia Pac Ex Japan	564	0.3	2.3	3.8	18.5	-20.7	8.2	-0.3	-0.2
Asia Ex Japan	715	0.3	2.1	5.7	16.8	-18.4	8.4	-1.1	1.5
Australia	774	0.1	4.0	-6.4	29.0	-33.2	7.0	4.6	-9.6
Hong Kong	10,859	1.5	4.6	-6.3	9.2	-17.3	11.0	-8.4	-12.5
China H	96.1	0.7	1.1	14.6	15.4	-10.2	9.0	-0.5	8.2
China A	3,380	1.4	3.4	5.9	20.5	-19.6	2.0	4.8	1.2
Korea	507	0.5	8.0	7.6	19.6	-22.4	8.2	2.2	3.2
Taiwan	486	-1.3	-0.7	14.0	21.5	-19.0	9.2	-2.5	14.2
Thailand	366	HoI	0.6	-19.8	23.8	-33.7	2.1	4.4	-19.5
Malaysia	316	-0.6	-2.2	-2.7	13.6	-19.2	2.7	4.8	-3.3
Singapore	431	1.0	2.1	-19.6	9.5	-28.2	4.4	-3.2	-21.5
Indonesia	671	1.1	1.6	-20.1	24.4	-39.4	7.2	3.3	-23.8
India	549	-0.1	2.2	-6.2	20.6	-31.1	6.8	-2.8	-8.8
Philippines	435	0.5	2.4	-18.9	19.8	-32.0	8.2	1.6	-18.0
Local Indices	Latest	Yday	MTD	YTD	Q2	Q1	Jun-20	May-20	Since 17 Jan
DJIA	11,012.2	2.1	2.5	23.4	31.0	-14.0	6.1	6.9	15.5
Nasdaq	6,280.1	2.0	6.6	-15.1	9.2	-23.8	1.7	3.3	-18.3
S&P 500	27,976.8	1.1	6.0	-0.6	18.5	-22.7	1.8	4.7	-4.4
Euro Stoxx 600	13,058.6	0.9	6.1	-1.4	23.9	-25.0	6.3	6.7	-4.3
FTSE100	374.9	1.1	5.3	-8.0	13.8	-22.5	3.1	3.5	-10.9
DAX	5,073.3	0.9	6.1	-13.5	13.5	-26.2	5.5	3.4	-16.1
CAC 40	20,437.4	1.1	7.1	-11.3	15.1	-27.2	6.8	3.8	-14.6
FTSE MIB	7,296.0	0.5	6.1	-21.8	8.1	-28.6	2.8	2.6	-23.4
Ibex 35	25,244.0	1.4	2.6	-8.2	4.7	-15.9	7.4	-6.3	-12.2
Hang Seng	322.7	0.5	7.8	10.5	18.6	-19.2	4.7	3.9	6.4
Kospi	285.6	0.3	0.8	10.6	22.1	-19.3	9.4	1.7	5.9
Bonds and Commods	Latest	Yday	MTD	YTD	Q2	Q1	Jun-20	May-20	Since 17 Jan
Brent	45.2	0.4	3.2	-7.3	12.9	-24.0	5.9	-1.6	-9.6
WTI	42.2	1.2	6.1	-30.9	91.8	-66.5	16.5	78.9	-28.8
US 10Y yield	0.66	8	3	-72	-5	-64	1	-0	-72
US 3M yield	0.12	2.0	7	-94	11	-92	4	34	-94
US 2Y yield	0.16	5.4	5	-93	-32	-85	-1	-17	-93

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