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**유럽 증시**는 유로존의 제조업 활동이 다소 확대되고 미국의 새로운 경기부양에 대한 기대감이 증가하며 자동차, 광업, 건설 및 자재회사들이 주도하며 전반적으로 상승 마감했습니다. 독일 증시는 2018년 이후 첫 플랜트 가동 증가를 발표한 7월 이후 강세를 보이며 전염병 대유행 영향이 완화될 것이라는 기대감이 높아지고 있습니다. 유럽 자동차주들이 가장 큰 폭으로 상승하며 금융주 약세를 상쇄했습니다.

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**미국채 10년 만기 금리**는, ISM 보고서가 미국의 7월 제조업 활동이 1년 반 만에 최고치를 기록했음을 보이며, 미국 전역에서 코로나바이러스 감염사례가 재발했음에도 불구하고 상승했습니다.

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MSCI	Latest	Yday	MTD	YTD	Q2	Q1	Jun-20	May-20	Since 17 Jan
World	556	0.7	0.7	-0.3	19.4	-21.3	3.2	4.4	-3.4
United States	3,178	0.8	0.8	4.4	21.8	-19.6	2.3	5.2	0.4
Europe	1,611	1.3	1.3	-7.8	15.6	-24.2	4.1	4.7	-9.9
Japan	3,148	1.4	1.4	-7.1	11.6	-16.6	0.0	5.9	-8.2
Emerging Markets	1,078	-0.1	-0.1	-1.6	18.2	-23.6	7.4	0.8	-4.3
Asia Pac Ex Japan	551	-0.1	-0.1	1.3	18.5	-20.7	8.2	-0.3	-2.1
Asia Ex Japan	701	0.0	0.0	3.6	16.8	-18.4	8.4	-1.1	-0.2
Australia	737	-1.1	-1.1	-11.0	29.0	-33.2	7.0	4.6	-12.9
Hong Kong	10,337	-0.5	-0.5	-10.8	9.2	-17.3	11.0	-8.4	-15.1
China H	96.5	1.5	1.5	15.1	15.4	-10.2	9.0	-0.5	7.8
China A	2,181	1.6	1.6	22.9	15.8	-9.2	10.5	-2.0	17.0
Korea	468	-0.1	-0.1	-0.6	19.6	-22.4	8.2	2.2	-4.1
Taiwan	482	-1.9	-1.8	12.7	21.5	-19.0	9.2	-2.5	13.7
Thailand	359	-1.3	-1.3	-21.3	23.8	-33.7	2.1	4.4	-19.9
Malaysia	318	-1.5	-1.5	-2.1	13.6	-19.2	2.7	4.8	-1.8
Singapore	416	-1.8	-1.8	-22.6	9.5	-28.2	4.4	-3.2	-22.3
Indonesia	636	-3.7	-3.7	-24.3	24.4	-39.4	7.2	3.3	-24.1
India	529	-1.5	-1.5	-9.6	20.6	-31.1	6.8	-2.8	-10.8
Philippines	410	-3.6	-3.6	-23.7	19.8	-32.0	8.2	1.6	-19.5
Local Indices	Latest	Yday	MTD	YTD	Q2	Q1	Jun-20	May-20	Since 17 Jan
DJIA	26,664.4	0.9	0.9	-5.3	18.5	-22.7	1.8	4.7	-8.8
Nasdaq	10,902.8	1.5	1.5	22.2	31.0	-14.0	6.1	6.9	15.0
S&P 500	3,294.6	0.7	5.6	2.4	20.5	-19.6	2.0	4.8	-0.7
Euro Stoxx 600	363.6	2.1	2.1	-10.8	13.8	-22.5	3.1	3.5	-14.4
FTSE100	6,032.9	2.3	2.3	-18.5	9.2	-23.8	1.7	3.3	-21.8
DAX	12,647.0	2.7	2.7	-4.5	23.9	-25.0	6.3	6.7	-9.0
CAC 40	4,875.9	1.9	1.9	-16.8	13.5	-26.2	5.5	3.4	-20.2
FTSE MIB	19,379.8	1.5	1.5	-15.9	15.1	-27.2	6.8	3.8	-19.3
Ibex 35	6,975.0	1.4	1.4	-25.2	8.1	-28.6	2.8	2.6	-27.5
Hang Seng	24,458.1	-0.6	-0.6	-11.1	4.7	-15.9	7.4	-6.3	-13.3
Kospi	299.5	0.0	0.0	2.5	18.6	-19.2	4.7	3.9	-0.8
Bonds and Commods	Latest	Yday	MTD	YTD	Q2	Q1	Jun-20	May-20	Since 17 Jan
Brent	44.2	2.5	2.5	-33.3	82.5	-65.9	16.4	38.8	-33.3
WTI	41.0	3.1	3.1	-32.9	91.8	-66.5	16.5	78.9	-32.1
US 10Y yield	0.56	4	4	-71	-5	-64	1	-0	-71
US 3M yield	0.09	-5.3	-5	-94	11	-92	4	34	-94
US 2Y yield	0.12	3.6	4	-93	-32	-85	-1	-17	-93

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