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미국 증시는 화요일 전반적으로 하락 마감했습니다. 투자자들이 7월 미국의 소비자 신뢰 지수 하락을 우려하고 있으며 분기 결과가 발표되지 않고, 공화당과 민주당 간의 1조 달러 코로나 바이러스 경기 부양안에 대한 잠재적인 충돌 결과입니다. 대기업 3M의 점유율은 2분기 수요 감소보고 이후 하락했으며, McDonald 실적 또한 하락했다고 발표했습니다.

미 국채 금리는 화요일 하락했습니다. 미국 의회 의원이 코로나 바이러스 원조에 관한 법안을 통과할 것을 기대하고, 혼조된 미국 기업의 수익 발표로 인한 결과입니다.

국제 유가는 화요일 하락했습니다. 미국의 새로운 경기 부양책의 진전을 기다리고, 전세계의 코로나 바이러스 감염 증가를 우려하고 있습니다.

MSCI	Latest	Yday	MTD	YTD	Q2	Q1	Jun-20	May-20	Since 17 Jan
World	551	-0.3	5.1	-1.2	19.4	-21.3	3.2	4.4	-3.3
United States	3,101	-0.7	4.1	1.9	21.8	-19.6	2.3	5.2	-0.6
Europe	1,630	-0.0	6.5	-6.8	15.6	-24.2	4.1	4.7	-7.7
Japan	3,273	-0.3	3.7	-3.5	11.6	-16.6	0.0	5.9	-3.0
Emerging Markets	1,082	0.8	9.3	-1.3	18.2	-23.6	7.4	0.8	-4.8
Asia Pac Ex Japan	552	0.9	8.0	1.5	18.5	-20.7	8.2	-0.3	-3.0
Asia Ex Japan	700	1.1	8.4	3.4	16.8	-18.4	8.4	-1.1	-1.4
Australia	754	-0.2	5.8	-8.9	29.0	-33.2	7.0	4.6	-11.7
Hong Kong	10,383	0.8	-0.8	-10.4	9.2	-17.3	11.0	-8.4	-15.8
China H	94.5	1.0	8.8	12.7	15.4	-10.2	9.0	-0.5	6.0
China A	2,081	1.0	11.5	17.3	15.8	-9.2	10.5	-2.0	12.3
Korea	468	2.4	7.1	-0.6	19.6	-22.4	8.2	2.2	-6.4
Taiwan	492	0.8	16.9	15.1	21.5	-19.0	9.2	-2.5	13.0
Thailand	362	Hol	-3.4	-20.7	23.8	-33.7	2.1	4.4	-20.4
Malaysia	322	1.2	8.2	-0.7	13.6	-19.2	2.7	4.8	-3.1
Singapore	432	0.2	2.0	-19.8	9.5	-28.2	4.4	-3.2	-21.0
Indonesia	661	-0.0	4.4	-21.4	24.4	-39.4	7.2	3.3	-24.2
India	544	1.4	11.7	-7.1	20.6	-31.1	6.8	-2.8	-11.0
Philippines	425	1.1	-3.0	-20.9	19.8	-32.0	8.2	1.6	-20.5
Local Indices	Latest	Yday	MTD	YTD	Q2	Q1	Jun-20	May-20	Since 17 Jan
DJIA	26,379.3	-0.8	2.3	-6.3	18.5	-22.7	1.8	4.7	-8.3
Nasdaq	10,402.1	-1.3	3.4	16.5	31.0	-14.0	6.1	6.9	12.8
S&P 500	3,218.4	-0.7	3.9	0.7	20.5	-19.6	2.0	4.8	-1.7
Euro Stoxx 600	367.7	0.4	2.2	-9.8	13.8	-22.5	3.1	3.5	-12.1
FTSE100	6,129.3	0.4	-0.5	-17.3	9.2	-23.8	1.7	3.3	-19.0
DAX	12,835.3	-0.0	4.3	-3.1	23.9	-25.0	6.3	6.7	-5.1
CAC 40	4,928.9	-0.2	0.3	-15.9	13.5	-26.2	5.5	3.4	-17.6
FTSE MIB	19,902.6	-0.6	3.1	-13.6	15.1	-27.2	6.8	3.8	-15.4
Ibex 35	7,246.4	1.1	0.7	-22.3	8.1	-28.6	2.8	2.6	-24.4
Hang Seng	24,772.8	0.7	2.2	-9.9	4.7	-15.9	7.4	-6.3	-13.2
Kospi	300.1	2.3	7.2	2.8	18.6	-19.2	4.7	3.9	-2.7
Bonds and Commods	Latest	Yday	MTD	YTD	Q2	Q1	Jun-20	May-20	Since 17 Jan
Brent	43.3	-0.5	4.9	-34.8	82.5	-65.9	16.4	38.8	-32.7
WTI	40.9	-1.4	4.1	-33.1	91.8	-66.5	16.5	78.9	-29.2
US 10Y yield	0.58	-6	-12	-70	-5	-64	1	-0	-66
US 3M yield	0.11	4.8	-26	-93	11	-92	4	34	-93
US 2Y yield	0.14	-8.3	-7	-91	-32	-85	-1	-17	-90

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